

**UNITED STATES BANKRUPTCY COURT
MIDDLE DISTRICT OF NORTH CAROLINA
Durham DIVISION**

In re: NORTH CAROLINA NEW SCHOOLS § Case No. 16-80411
INC. §
 §
 §

Debtor(s)

TRUSTEE'S FINAL REPORT (TFR)

The undersigned trustee hereby makes this Final Report and states as follows:

1. A petition under Chapter 7 of the United States Bankruptcy Code was filed on 05/11/2016. The undersigned trustee was appointed on 05/11/2016.
2. The trustee faithfully and properly fulfilled the duties enumerated in 11 U.S.C. §704.
3. All scheduled and known assets of the estate have been reduced to cash, released to the debtor as exempt property pursuant to 11 U.S.C. § 522, or have been or will be abandoned pursuant to 11 U.S.C. § 554. An individual estate property record and report showing the disposition of all property of the estate is attached as **Exhibit A**.

4. The trustee realized the gross receipts of \$ 1,826,788.52

Funds were disbursed in the following amounts:

Payments made under an interim distribution	<u>1,389,181.54</u>
Administrative expenses	<u>129,323.68</u>
Bank service fees	<u>15,197.39</u>
Other payments to creditors	<u>0.00</u>
Non-estate funds paid to 3rd Parties	<u>0.00</u>
Exemptions paid to the debtor	<u>0.00</u>
Other payments to the debtor	<u>0.00</u>
Leaving a balance on hand of <u>1</u>	<u>\$ 293,085.91</u>

The remaining funds are available for distribution.

¹The balance of funds on hand in the estate may continue to earn interest until disbursed. The interest earned prior to disbursement will be distributed pro rata to creditors within each priority category. The trustee may receive additional compensation not to exceed the maximum compensation set forth under 11 U.S.C. § 326(a) on account of the disbursement of the additional interest.

5. Attached as **Exhibit B** is a cash receipts and disbursements record for each estate bank account.

6. The deadline for filing non-governmental claims in this case was 09/13/2016 and the deadline for filing governmental claims was 11/07/2016. All claims of each class which will receive a distribution have been examined and any objections to the allowance of claims have been resolved. If applicable, a claims analysis, explaining why payment on any claim is not being made, is attached as **Exhibit C**.

7. The Trustee's proposed distribution is attached as **Exhibit D**.

8. Pursuant to 11 U.S.C. § 326(a), the maximum compensation allowable to the trustee is \$78,053.66. To the extent that additional interest is earned before case closing, the maximum compensation may increase.

The trustee has received \$0.00 as interim compensation and now requests the sum of \$78,053.66, for a total compensation of \$78,053.66². In addition, the trustee received reimbursement for reasonable and necessary expenses in the amount of \$0.00 and now requests reimbursement for expenses of \$0.00 for total expenses of \$0.00².

Pursuant to Fed R Bank P 5009, I hereby certify, under penalty of perjury, that the foregoing report is true and correct.

Date: 06/30/2022

By: /s/ John Paul Cournoyer
Trustee, Bar No.: 42224

²If the estate is administratively insolvent, the dollar amounts reflected in this paragraph may be higher than the amounts listed in the Trustee's Proposed Distribution (Exhibit D)

UNITED STATES BANKRUPTCY COURT
MIDDLE DISTRICT OF NORTH CAROLINA
DURHAM DIVISION

IN RE:)	
)	
NORTH CAROLINA NEW SCHOOLS,)	CASE NO. 16-80411
INC.,)	CHAPTER 7
)	
<u>DEBTOR.</u>		

ADDENDUM TO TRUSTEE'S FINAL REPORT

This addendum provides additional information to the final report.

The debtor established a 401(k) plan through MassMutual for its employees, which held \$2,362,367 in assets as of December 15, 2016. Under 11 U.S.C. § 704(a)(11), the trustee had the duty to continue to perform the debtor's obligations as plan administrator under the 401(k) plan. The trustee took the necessary steps to terminate the 401(k) plan and distribute the funds to the various participants in the 401(k). The trustee voluntarily limited his requested compensation associated with the 401(k)-plan termination to \$14,184, rather than the full amount of \$94,121.01 that would typically apply based upon the total amount disbursed. The Court entered an order approving this interim compensation, as well as reimbursement of expenses. The Court also approved compensation for special counsel Wyrick Robbins Yates & Ponton, LLP, for \$21,118.20, for its services in connection with the termination of the 401(k) plan. All expenses in connection with the 401(k) termination, include the compensation of the trustee and Wyrick Robbins, were disbursed from the 401(k) plan assets by MassMutual as authorized by this Court. All remaining amounts of the approximately \$2.36 million in 401(k) plan assets were disbursed to plan participants by MassMutual.

Therefore, the total distributions made to parties in interest in connection with this case are (i) approximately \$2,362,367 disbursed in connection with the 401(k) plan, and (ii) \$1,826,788.52 in distributions set forth in this final report. This equals a total amount of \$4,189,155.52. Thus, the total compensation that the trustee would typically receive under 11 U.S.C. § 326 is \$148,924.67. However, the trustee has voluntarily limited the compensation requested to the total amount of \$92,237.66, which is (i) the reduced amount of \$14,184 for the approximately \$2.36 million disbursed in connection with the 401(k) plan, and (ii) the normal commission that would apply under 11 U.S.C. § 326 in connection with the other distributions of \$1,826,788.52.

The debtor was a non-profit entity that was party to certain federal grants with the U.S. Department of Education ("DOE"). The trustee and DOE entered into a settlement that provided that the DOE would advance funds to pay certain claims (or portions of claims) that were eligible for reimbursement under a federal grant. The settlement provided the amount of each claim that was eligible for reimbursement (a "grant sub-recipient claim"). Under the settlement, there was a carve-out to defray

administrative expenses associated with administering the disbursements under the settlement, such that each grant sub-recipient claim received approximately 94% of their claim amount. *See* Dkt. No. 167. The Court ordered that each filed claim that was eligible for payment from federal grant money would be bifurcated into grant sub-recipient claims for the amounts received under the settlement, and general unsecured claims for the balance. *See* Dkt. No. 167. By way of example, proof of claim number 110 was a general unsecured claim in the amount of \$107,267, but only \$104,215.35 was eligible for reimbursement under the DOE settlement. The claim received a disbursement of \$97,957.29, which was its grant sub-recipient claim reduced by its *pro rata* share of administrative expenses under the settlement. Therefore, under the Court's order, it held a general unsecured claim for the remaining unpaid balance of its claim of \$9,309.71.

Form 1

Individual Estate Property Record and Report

Asset Cases

Exhibit A

Page: 1

Case No.: 16-80411

Case Name: NORTH CAROLINA NEW SCHOOLS INC.

Trustee Name: (530361) JP Cournoyer

Date Filed (f) or Converted (c): 05/11/2016 (f)

§ 341(a) Meeting Date: 06/10/2016

For Period Ending: 06/29/2022

Claims Bar Date: 09/13/2016

1 Asset Description (Scheduled And Unscheduled (u) Property)	2 Petition/ Unscheduled Values	3 Estimated Net Value (Value Determined By Trustee, Less Liens, Exemptions, and Other Costs)	4 Property Formally Abandoned OA=§554(a) abandon.	5 Sale/Funds Received by the Estate	6 Asset Fully Administered (FA)/ Gross Value of Remaining Assets	7 Lien Amount	8 Exempt Amount
Ref. #							
1	Valuation Method: , unknown asset	0.00	0.00	0.00	FA	0.00	0.00
2	Valuation Method: , unknown asset	0.00	0.00	0.00	FA	0.00	0.00
3	checking Account at Wells Fargo, xxxxxx3500	636,671.00	636,671.00	626,415.05	FA	0.00	0.00
4	Security Deposit, Raleigh RC Green, LLC	28,107.08	0.00	0.00	FA	0.00	0.00
5	Security Deposit, Avison Young	9,000.00	0.00	0.00	FA	0.00	0.00
6	A/R 90 days old or less.	151,674.83	Unknown	10,550.00	FA	0.00	0.00
7	A/R Over 90 days old. Pursuant to Order of Court entered 11/14/16, relating to settlement of NC Education Grant for period of 7/1/14 thru 6/30/16, Doc #81	40,292.25	Unknown	40,000.00	FA	0.00	0.00
8	Office equipment. (encumbered) Orig. Asset Memo: Imported from original petition Doc# 4, blanket lien on furniture and equipment by Wells Fargo, sale order 9/26/16 (Doc 72) for encumbered office furniture and equipment \$90,000 (allocation per JPC 10/07/2016)	90,000.00	0.00	90,000.00	FA	181,185.88	0.00
9	Artwork (unencumbered) Orig. Asset Memo: Imported from original petition Doc# 4, original purchase price, trustee has determined value is less, sale order 9/26/16 (Doc 72) for unencumbered office furniture and artwork \$10,000 (allocation per JPC 10/07/2016)	10,000.00	10,000.00	10,000.00	FA	0.00	0.00
10	Office Furniture (encumbered and unencumbered) Orig. Asset Memo: Imported from original petition Doc# 4, valuation method: recent purchase price, sale order 9/26/16 (Doc 72) for encumbered office furniture and equipment \$90,000, and per sale order 9/26/16 (Doc 72) for unencumbered office furniture and artwork \$14,500 (allocation per JPC 10/07/2016)	504,000.00	0.00	4,500.00	FA	1,387,681.72	0.00
11	Refund of PO Box rental (u)	Unknown	Unknown	149.00	FA	0.00	0.00
12	2003 Ford Windstar. Valuation Method: Blue Book	1,500.00	0.00	0.00	FA	0.00	0.00
13	BB&T common stock, 50 shares dividend (u)	Unknown	Unknown	92.75	FA	0.00	0.00
14	United Healthcare insurance refund (u)	Unknown	Unknown	40,604.10	FA	0.00	0.00
15	IBJ Corp subscription refund (u)	Unknown	Unknown	22.25	FA	0.00	0.00
16	BB&T common stock, 50 shares (u) \$34.01/share valuation	Unknown	Unknown	2,716.50	FA	0.00	0.00
17	Subscription cancellation (u)	0.00	0.00	33.60	FA	0.00	0.00

Form 1

Individual Estate Property Record and Report

Asset Cases

Exhibit A

Page: 2

Case No.: 16-80411

Case Name: NORTH CAROLINA NEW SCHOOLS INC.

Trustee Name: (530361) JP Cournoyer

Date Filed (f) or Converted (c): 05/11/2016 (f)

§ 341(a) Meeting Date: 06/10/2016

For Period Ending: 06/29/2022

Claims Bar Date: 09/13/2016

1 Asset Description (Scheduled And Unscheduled (u) Property) Ref. #	2 Petition/ Unscheduled Values	3 Estimated Net Value (Value Determined By Trustee, Less Liens, Exemptions, and Other Costs)	4 Property Formally Abandoned OA=\$554(a) abandon.	5 Sale/Funds Received by the Estate	6 Asset Fully Administered (FA)/ Gross Value of Remaining Assets	7 Lien Amount	8 Exempt Amount
18 Settlement with Department of Education (u) Approved settlement of \$818,726.64 by Order Doc #167 filed 2018-08-18 (Debtor will pay DOE Grant Sub-recipients a total of \$728,697.38 on filed proofs of claims); estate funds balance of \$90,029.24 (includes \$46,553.23 administrative expenses of recovery deducted pro-rata from Sub-recipients allowed claims totaling \$775,250.61)	Unknown	818,726.64		818,726.64	FA	0.00	0.00
19 AP vs Alfred Williams & Co (u) AP 18-9008 filed 4/24/18, preferential transfer litigation; settlement motion (#14) filed 11/6/2018, order entered 11/30/2018 (#17) - defendant to pay \$112,500; POC for any claim asserted under 502(h) to be filed within 30 days of entry of order approving settlement.	0.00	0.00		112,500.00	FA	0.00	0.00
20 AP vs New Wave Systems, Inc. (u) AP vs New Wave Systems, Inc., #18-9010 filed 5/10/18, preferential transfer litigation; order approving settlement (#178) entered 1/8/2019	0.00	0.00		20,478.63	FA	0.00	0.00
21 AP vs Michel Anthony Habit (u) AP 19-09009 filed 3/20/2019 against former president for breach of fiduciary duty and indemnification relating to Wells Fargo loans for damages plus interest. Settled at mediation. Settlement order (#48) entered 7/27/2020.	0.00	50,000.00		50,000.00	FA	0.00	0.00
21 Assets Totals (Excluding unknown values)	\$1,471,245.16	\$1,515,397.64		\$1,826,788.52	\$0.00	\$1,568,867.60	\$0.00

Major activities affecting case closing which are not reflected above, and matters pending, date of hearing or sale, and other action:

Interim Report No. 23
 Final wage claim documents filed.
 Approval pending for professional final fee apps.
 Draft final report.

Initial Projected Date Of Final Report (TFR): 06/30/2018

Current Projected Date Of Final Report (TFR): 06/29/2022 (Actual)

06/30/2022

Date

/s/JP Cournoyer

JP Cournoyer

Copy Served On: Mr. William P. Miller
 Bankruptcy Administrator

Form 2

Exhibit B

Page: 1

Cash Receipts And Disbursements Record

Case No.: 16-80411 Trustee Name: JP Cournoyer (530361)
Case Name: NORTH CAROLINA NEW SCHOOLS INC. Bank Name: Mechanics Bank
Taxpayer ID #: **-***5555 Account #: *****9766 Checking Account
For Period Ending: 06/29/2022 Blanket Bond (per case limit): \$9,000,000.00
Separate Bond (if applicable): N/A

1	2	3	4		5	6	7
Trans. Date	Check or Ref. #	Paid To / Received From	Description of Transaction	Uniform Tran. Code	Deposit \$	Disbursement \$	Account Balance
05/26/16	{6}	Duke Energy	payment for "Transition and Program Services"	1129-000	10,000.00		10,000.00
05/31/16	{15}	IBJ Corporation	subscription refund	1229-000	22.25		10,022.25
05/31/16	{6}	Artesian Community School	invoice 3246	1129-000	550.00		10,572.25
05/31/16		Rabobank, N.A.	Bank and Technology Services Fee	2600-000		10.00	10,562.25
06/08/16	{11}	US Postal Service	Refund for closeout of PO Box	1290-000	149.00		10,711.25
06/16/16		Wells Fargo	net balance in deposit account with Wells Fargo, after application of secured claim, per court order Dkt No 32		124,154.63		134,865.88
	{3}		\$626,415.05	1129-000			
		Wells Fargo Bank, N.A.	set off of bank account	4110-000			
			-\$502,260.42				
06/28/16	{13}	BB&T c/o Computershare	BB&T Corporation stock dividend check	1223-000	14.00		134,879.88
06/30/16		Rabobank, N.A.	Bank and Technology Services Fee	2600-000		93.87	134,786.01
07/22/16	101	Laser Image	Postage (mailing to 401(k) recipients)	2990-000		125.12	134,660.89
07/27/16	{14}	United Healthcare Svs Inc	health insurance termination refund	1229-000	40,604.10		175,264.99
07/29/16		Rabobank, N.A.	Bank and Technology Services Fee	2600-000		188.83	175,076.16
08/11/16	{17}	SC Business Publications	cancelled subscription refund	1129-000	33.60		175,109.76
08/31/16		Rabobank, N.A.	Bank and Technology Services Fee	2600-000		276.29	174,833.47
09/30/16		Rabobank, N.A.	Bank and Technology Services Fee	2600-000		250.78	174,582.69
10/05/16		Plannernet	sale proceeds from sale of personal property (primarily furniture)		104,500.00		279,082.69
	{8}		\$90,000.00	1129-000			
	{9}		\$10,000.00	1129-000			
	{10}		\$4,500.00	1129-000			
10/13/16		Wells Fargo Equipment Finance, Inc.	payoff of lien on equipment sold	4110-000		90,000.00	189,082.69
10/31/16		Rabobank, N.A.	Bank and Technology Services Fees	2600-000		293.14	188,789.55
11/04/16	102	Security Self Storage	10 x 20 climate control storage unit, \$13 ins, \$20 admin fee, \$209 rent	2420-000		242.00	188,547.55
11/08/16	103	Storr Office Environments	moving of filing cabinets from TW Alexander to storage unit	2420-000		225.00	188,322.55
11/30/16		Rabobank, N.A.	Bank and Technology Services Fees	2600-000		288.45	188,034.10
12/02/16	104	Security Self Storage	Dec Rent B-325	2420-000		222.00	187,812.10
12/28/16	{7}	State of North Carolina	settlement of Court Order #81 with NC Governor's Office re: Education Grant	1129-000	40,000.00		227,812.10
12/30/16		Rabobank, N.A.	Bank and Technology Services Fees	2600-000		273.28	227,538.82

Page Subtotals: \$320,027.58 \$92,488.76

Form 2

Exhibit B

Page: 2

Cash Receipts And Disbursements Record

Case No.: 16-80411 Trustee Name: JP Cournoyer (530361)
Case Name: NORTH CAROLINA NEW SCHOOLS INC. Bank Name: Mechanics Bank
Taxpayer ID #: **-***5555 Account #: *****9766 Checking Account
For Period Ending: 06/29/2022 Blanket Bond (per case limit): \$9,000,000.00
Separate Bond (if applicable): N/A

1	2	3	4		5	6	7
Trans. Date	Check or Ref. #	Paid To / Received From	Description of Transaction	Uniform Tran. Code	Deposit \$	Disbursement \$	Account Balance
01/05/17	105	Security Self Storage	Jan Rent B-325	2420-000		222.00	227,316.82
01/31/17		Rabobank, N.A.	Bank and Technology Services Fees	2600-000		348.84	226,967.98
02/01/17		Rabobank, N.A.	Bank and Technology Services Fees	2600-000		-348.84	227,316.82
02/03/17	106	Security Self Storage	Feb Rent B-325	2420-000		222.00	227,094.82
02/28/17	107	Wells Fargo	Inv. #233872 (fees for production of documents produced under Subpoena)	2990-000		770.00	226,324.82
03/03/17	108	Security Self Storage	Mar Rent B-325	2420-000		222.00	226,102.82
03/06/17	109	International Sureties, Ltd	Bond #016036434 thru 3/1/18, pro-rata share of \$179.19	2300-000		102.74	226,000.08
03/22/17	110	The Hartford	ERISA Bond Policy 41-SBA-NN8842, 5/1/2016 thru 5/1/2017	2420-000		1,025.00	224,975.08
03/28/17	111	Security Self Storage	April Rent B-325	2420-000		222.00	224,753.08
04/25/17	112	Nelson & Company, PA	Accountant fees per order entered 4/20/17, Doc #127	3310-000		1,102.50	223,650.58
04/27/17	113	Computershare	BB&T Stock transfer, Acct C0001618679, Medallion Guarantee waiver	2990-000		50.00	223,600.58
05/03/17	114	Security Self Storage	May Rent B-325	2420-000		222.00	223,378.58
05/15/17	{13}	BB&T Corporation	dividends of 9/1/16, 12/1/16 and 3/1/16	1223-000	45.00		223,423.58
06/05/17	115	Security Self Storage	June Rent B-325	2420-000		222.00	223,201.58
06/07/17	116	Security Self Storage	June Rent B-325, additional	2420-000		52.00	223,149.58
06/12/17	117	MassMutual Financial Group	401k plan expenses	2990-000		710.75	222,438.83
06/14/17	{13}	BB&T Corporation	Dividend of June 1, 2017, 50 shares	1223-000	15.00		222,453.83
07/05/17	118	Security Self Storage	July Rent B-325	2420-000		274.00	222,179.83
08/03/17	119	Security Self Storage	Aug Rent B-325	2420-000		274.00	221,905.83
09/01/17	120	Security Self Storage	Sept Rent B-325	2420-000		274.00	221,631.83
09/07/17	{16}	Computershare obo BB&T	dividend rate \$0.33/share, 50 shares	1229-000	16.50		221,648.33
10/02/17	121	Security Self Storage	Oct Rent B-325	2420-000		274.00	221,374.33
11/01/17	122	Security Self Storage	Nov Rent B-325	2420-000		274.00	221,100.33
12/01/17	123	Security Self Storage	Dec Rent B-325	2420-000		274.00	220,826.33
12/12/17	{16}	BB&T	dividend pay date 12-1-17	1229-000	16.50		220,842.83
01/02/18	124	Security Self Storage	Jan Rent B-325	2420-000		274.00	220,568.83
02/12/18	125	Security Self Storage	Feb Rent B-325	2420-000		274.00	220,294.83
02/13/18	126	Security Self Storage	Feb Rent B-325, late fee	2420-000		39.15	220,255.68
03/13/18	{13}	BB&T	dividend for 3-1-18	1223-000	16.50		220,272.18
03/13/18	127	Security Self Storage	Mar Rent B-325, \$274, late charge \$39.15			313.15	219,959.03
		Security Self Storage	Mar rent B-325 \$274.00	2420-000			
		Security Self Storage	late fee \$39.15	2420-000			

Page Subtotals: \$109.50 \$7,689.29

Form 2

Exhibit B

Page: 3

Cash Receipts And Disbursements Record

Case No.: 16-80411 Trustee Name: JP Cournoyer (530361)
Case Name: NORTH CAROLINA NEW SCHOOLS INC. Bank Name: Mechanics Bank
Taxpayer ID #: **-***5555 Account #: *****9766 Checking Account
For Period Ending: 06/29/2022 Blanket Bond (per case limit): \$9,000,000.00
Separate Bond (if applicable): N/A

1	2	3	4		5	6	7
Trans. Date	Check or Ref. #	Paid To / Received From	Description of Transaction	Uniform Tran. Code	Deposit \$	Disbursement \$	Account Balance
03/13/18	128	International Sureties, Ltd	2018 bond expiring 3/1/19, Bond #016036434	2300-000		100.34	219,858.69
03/28/18	129	Security Self Storage	April 2018 Rent B-325	2420-000		274.00	219,584.69
04/03/18	{13}	BB&T	Special One-Time Dividend Payment	1223-000	2.25		219,586.94
04/23/18	130	Wells Fargo	Inv. #268092 (fees for production of additional documents produced under Subpoena)	2990-000		25.10	219,561.84
04/25/18	131	Laser Image	Postage - service of order (#151)	2990-000		212.44	219,349.40
05/01/18	132	Security Self Storage	May 2018 Rent B-325	2420-000		274.00	219,075.40
05/07/18	{16}	BB&T	BB&T 50 shares - liquidation proceeds	1229-000	2,683.50		221,758.90
05/31/18	133	Security Self Storage	June 2018 Rent B-325	2420-000		274.00	221,484.90
07/02/18	134	Security Self Storage	July 2018 Rent B-325	2420-000		274.00	221,210.90
07/27/18	135	Security Self Storage	Aug 2018 Rent B-325	2420-000		274.00	220,936.90
08/31/18	136	Security Self Storage	Sept 2018 Rent B-325	2420-000		274.00	220,662.90
09/27/18	137	Security Self Storage	Oct 2018 Rent B-325	2420-000		274.00	220,388.90
10/10/18	{18}	US Dept of Education	DOEP TREAS 310 MISC PAY 2018100958819	1249-000	4,601.00		224,989.90
10/10/18	{18}	US Dept of Education	DOEP TREAS 310 MISC PAY 2018100958820	1249-000	470,557.06		695,546.96
10/15/18	{18}	US Department of Education	DOEP TREAS 310 MISC PAY 2018101268695	1249-000	343,568.58		1,039,115.54
10/29/18	138	Security Self Storage	Nov 2018 Rent B-325	2420-000		274.00	1,038,841.54
11/06/18	139	Duplin County Schools	Distribution payment - Dividend paid at 100.00% of \$198,771.00; Claim # 48; Filed: \$213,469.58	4220-000		198,771.00	840,070.54
11/06/18	140	Duplin County Schools	Distribution payment - Dividend paid at 100.00% of \$50,029.09; Claim # 50; Filed: \$53,225.23	4220-000		50,029.09	790,041.45
11/06/18	141	Rutherford County Schools	Distribution payment - Dividend paid at 100.00% of \$97,957.29; Claim # 110P; Filed: \$74,049.00	4220-000		97,957.29	692,084.16
11/06/18	142	Surry Community College	Distribution payment - Dividend paid at 100.00% of \$6,710.31; Claim # 61; Filed: \$7,139.00	4220-000		6,710.31	685,373.85
11/06/18	143	Asheville-Buncombe Technical Community College	Distribution payment - Dividend paid at 100.00% of \$8,694.54; Claim # 84; Filed: \$9,250.00	4220-000		8,694.54	676,679.31
11/06/18	144	Consortium for Educational Change	Distribution payment - Dividend paid at 100.00% of \$38,772.97; Claim # 89 -2; Filed: \$169,552.46	4220-000		38,772.97	637,906.34
11/06/18	145	Bryan Adams High School	Distribution payment - Dividend paid at 100.00% of \$469.98; Claim # 92; Filed: \$500.00 Stopped on 02/19/2019	4220-005		469.98	637,436.36
11/06/18	146	Surry County School System	Distribution payment - Dividend paid at 100.00% of \$17,033.58; Claim # 95; Filed: \$27,531.91	4220-000		17,033.58	620,402.78
11/06/18	147	University of North Carolina at Greensboro	Distribution payment - Dividend paid at 100.00% of \$135,764.60; Claim # 102; Filed: \$144,438.00	4220-000		135,764.60	484,638.18
11/06/18	148	Martin Community Col	Distribution payment - Dividend paid at 100.00% of \$67,582.99; Claim # 111; Filed: \$71,900.57	4220-000		67,582.99	417,055.19

Page Subtotals: \$821,412.39 \$624,316.23

Form 2

Exhibit B

Page: 4

Cash Receipts And Disbursements Record

Case No.: 16-80411 Trustee Name: JP Cournoyer (530361)
Case Name: NORTH CAROLINA NEW SCHOOLS INC. Bank Name: Mechanics Bank
Taxpayer ID #: **-***5555 Account #: *****9766 Checking Account
For Period Ending: 06/29/2022 Blanket Bond (per case limit): \$9,000,000.00
Separate Bond (if applicable): N/A

1	2	3	4		5	6	7
Trans. Date	Check or Ref. #	Paid To / Received From	Description of Transaction	Uniform Tran. Code	Deposit \$	Disbursement \$	Account Balance
11/06/18	149	ECU-DivContinuinStud	Distribution payment - Dividend paid at 100.00% of \$66,786.43; Claim # 114; Filed: \$71,819.75	4220-000		66,786.43	350,268.76
11/06/18	150	Isothermal	Distribution payment - Dividend paid at 100.00% of \$40,124.60; Claim # 119; Filed: \$42,687.98	4220-000		40,124.60	310,144.16
11/30/18	151	Security Self Storage	Dec 2018 Rent B-325	2420-000		274.00	309,870.16
12/06/18	{19}	Alfred Williams & Co	preference settlement	1241-000	112,500.00		422,370.16
01/04/19	152	Security Self Storage	January 2019 Rent B-325	2420-000		274.00	422,096.16
01/11/19	{20}	Jon Andrew Felton	New Wave settlement payment	1241-000	20,478.63		442,574.79
01/28/19	153	Security Self Storage	February 2019 Rent B-325	2420-000		274.00	442,300.79
02/19/19	145	Bryan Adams High School	Distribution payment - Dividend paid at 100.00% of \$469.98; Claim # 92; Filed: \$500.00 Stopped: check issued on 11/06/2018	4220-005		-469.98	442,770.77
02/22/19	154	Security Self Storage	March 2019 Rent B-325	2420-000		274.00	442,496.77
02/25/19	155	Bryan Adams High School	Distribution payment - Dividend paid at 100.00% of \$469.98; Claim # 92; Filed: \$500.00	4220-000		469.98	442,026.79
03/13/19		Transfer Debit to Metropolitan Commercial Bank acct *****4429	Transition Debit to Metropolitan Commercial Bank acct XXXXXX4429	9999-000		442,026.79	0.00

COLUMN TOTALS	1,274,528.10	1,274,528.10	\$0.00
Less: Bank Transfers/CDs	0.00	442,026.79	
Subtotal	1,274,528.10	832,501.31	
Less: Payments to Debtors		0.00	
NET Receipts / Disbursements	\$1,274,528.10	\$832,501.31	

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Exhibit B

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Cash Receipts And Disbursements Record

Case No.: 16-80411

Trustee Name:

JP Cournoyer (530361)

Case Name: NORTH CAROLINA NEW SCHOOLS INC.

Bank Name:

Metropolitan Commercial Bank

Taxpayer ID #: **-***5555

Account #:

*****4429 Checking Account

For Period Ending: 06/29/2022

Blanket Bond (per case limit): \$9,000,000.00

Separate Bond (if applicable): N/A

1	2	3	4		5	6	7
Trans. Date	Check or Ref. #	Paid To / Received From	Description of Transaction	Uniform Tran. Code	Deposit \$	Disbursement \$	Account Balance
03/13/19		Transfer Credit from Rabobank, N.A. acct *****9766	Transition Credit from Rabobank, N.A. acct XXXXXX9766	9999-000	442,026.79		442,026.79
03/15/19	1000	International Sureties, Ltd	Premium - Bond #016036434	2300-000		233.12	441,793.67
03/25/19	1001	Security Self Storage	April 2019 Rent (B-325)	2420-000		274.00	441,519.67
05/01/19	1002	Security Self Storage	May 2019 Rent (B-325)	2420-000		274.00	441,245.67
05/29/19	1003	Security Self Storage	June 2019 Rent (B-325)	2420-000		274.00	440,971.67
06/28/19	1004	Security Self Storage	July 2019 Rent (B-325)	2420-000		274.00	440,697.67
07/30/19	1005	Security Self Storage	August 2019 Rent (B-325)	2420-000		274.00	440,423.67
08/16/19	1006	International Sureties, Ltd	Bond #016036434 additional premium for bond increase Voided on 08/19/2019	2300-004		22.27	440,401.40
08/19/19	1006	International Sureties, Ltd	Bond #016036434 additional premium for bond increase Voided: check issued on 08/16/2019	2300-004		-22.27	440,423.67
08/23/19	1007	Security Self Storage	September 2019 Rent (B-325)	2420-000		274.00	440,149.67
09/25/19	1008	Security Self Storage	October 2019 Rent (B-325)	2420-000		274.00	439,875.67
10/28/19	1009	Security Self Storage	November 2019 Rent (B-325)	2420-000		274.00	439,601.67
11/25/19	1010	Security Self Storage	December 2019 Rent (B-325)	2420-000		274.00	439,327.67
01/02/20	1011	Security Self Storage	January 2020 Rent (B-325)	2420-000		274.00	439,053.67
01/28/20	1012	Security Self Storage	February 2020 Rent (B-325)	2420-000		274.00	438,779.67
02/24/20	1013	Security Self Storage	March 2020 Rent (B-325)	2420-000		274.00	438,505.67
03/06/20	1014	International Sureties, Ltd	Bond #016036434 (2020-2021)	2300-000		273.52	438,232.15
03/16/20	1015	Northern Blue, LLP	Interim fees and expenses authorized 3/16/2020 (#194)			97,899.97	340,332.18
		Northern Blue, LLP	Interim fees authorized 3/16/2020 (#194) \$96,309.00	3110-000			
		Northern Blue, LLP	Interim expenses authorized 3/16/2020 (#194) \$1,590.97	3120-000			
03/25/20	1016	Security Self Storage	April 2020 Rent (B-325)	2420-000		274.00	340,058.18
03/31/20		Metropolitan Commercial Bank	Bank and Technology Services Fees	2600-000		287.63	339,770.55
04/30/20	1017	Security Self Storage	May 2020 Rent (B-325)	2420-000		274.00	339,496.55
04/30/20		Metropolitan Commercial Bank	Bank and Technology Services Fees	2600-000		543.07	338,953.48
05/26/20	1018	Nelson & Company, PA	Fees approved (#198) 5/19/2020 for period from 5/1/2019 to 2/1/2020	3310-000		3,777.00	335,176.48
05/26/20	1019	Security Self Storage	June 2020 Rent (B-325)	2420-000		274.00	334,902.48
05/29/20		Metropolitan Commercial Bank	Bank and Technology Services Fees	2600-000		523.79	334,378.69
06/29/20	1020	Security Self Storage	July 2020 Rent (B-325)	2420-000		274.00	334,104.69
06/30/20		Metropolitan Commercial Bank	Bank and Technology Services Fees	2600-000		571.55	333,533.14
07/07/20	1021	Walter W. Pitt, Jr.	Share of AP mediator fees approved 7/7/2020 (#243)	3721-000		1,545.00	331,988.14
07/27/20	1022	Security Self Storage	August 2020 Rent (B-325)	2420-000		274.00	331,714.14

Page Subtotals: \$442,026.79 \$110,312.65

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Cash Receipts And Disbursements Record

Case No.: 16-80411

Trustee Name:

JP Cournoyer (530361)

Case Name: NORTH CAROLINA NEW SCHOOLS INC.

Bank Name:

Metropolitan Commercial Bank

Taxpayer ID #: **-***5555

Account #:

*****4429 Checking Account

For Period Ending: 06/29/2022

Blanket Bond (per case limit):

\$9,000,000.00

Separate Bond (if applicable):

N/A

1	2	3	4		5	6	7
Trans. Date	Check or Ref. #	Paid To / Received From	Description of Transaction	Uniform Tran. Code	Deposit \$	Disbursement \$	Account Balance
07/31/20		Metropolitan Commercial Bank	Bank and Technology Services Fees	2600-000		549.51	331,164.63
08/06/20	1023	International Sureties, Ltd	Bond #016036434 add'l premium for bond increase	2300-000		35.36	331,129.27
08/11/20	{21}	PoynerSpruill	Settlement check - Tony Habit	1249-000	50,000.00		381,129.27
08/26/20	1024	Security Self Storage	September 2020 Rent (B-325)	2420-000		274.00	380,855.27
08/31/20		Metropolitan Commercial Bank	Bank and Technology Services Fees	2600-000		559.63	380,295.64
09/23/20	1025	Security Self Storage	October 2020 Rent (B-325)	2420-000		274.00	380,021.64
09/30/20		Metropolitan Commercial Bank	Bank and Technology Services Fees	2600-000		648.47	379,373.17
10/22/20	1026	Shimar Recycling, Inc.	Inv #70295 (cost to destroy records authorized by order #362)	2420-000		256.00	379,117.17
10/30/20		Metropolitan Commercial Bank	Bank and Technology Services Fees	2600-000		606.37	378,510.80
11/30/20		Metropolitan Commercial Bank	Bank and Technology Services Fees	2600-000		584.86	377,925.94
12/31/20		Metropolitan Commercial Bank	Bank and Technology Services Fees	2600-000		664.52	377,261.42
01/19/21	1027	Nelson & Company, PA	9/2020 fees authorized by order #378 entered 1/19/2021	3310-000		557.00	376,704.42
01/29/21		Metropolitan Commercial Bank	Bank and Technology Services Fees	2600-000		584.43	376,119.99
02/26/21		Metropolitan Commercial Bank	Bank and Technology Services Fees	2600-000		562.63	375,557.36
03/04/21	1028	International Sureties, Ltd	Premium - Bond #016036434	2300-000		286.87	375,270.49
03/31/21		Metropolitan Commercial Bank	Bank and Technology Services Fees	2600-000		661.88	374,608.61
04/16/21	1029	Internal Revenue Service	Distribution payment - Dividend paid at 100.00% of \$13,895.14; Claim # ; Filed: Voided on 04/27/2021	5300-004		13,895.14	360,713.47
04/16/21	1030	Internal Revenue Service	Distribution payment - Dividend paid at 100.00% of \$3,915.91; Claim # ; Filed: Voided on 04/27/2021	5300-004		3,915.91	356,797.56
04/16/21	1031	Internal Revenue Service	Distribution payment - Dividend paid at 100.00% of \$915.80; Claim # ; Filed: Voided on 04/27/2021	5300-004		915.80	355,881.76
04/16/21	1032	North Carolina Dept. of Rev.	Distribution payment - Dividend paid at 100.00% of \$2,843.26; Claim # ; Filed: Voided on 04/27/2021	5300-004		2,843.26	353,038.50
04/16/21	1033	VA DEPARTMENT OF TAXATION	Distribution payment - Dividend paid at 100.00% of \$177.73; Claim # ; Filed: Voided on 04/27/2021	5300-004		177.73	352,860.77
04/16/21	1034	GA DEPARTMENT OF REVENUE	Distribution payment - Dividend paid at 100.00% of \$56.84; Claim # ; Filed: Voided on 04/27/2021	5300-004		56.84	352,803.93
04/16/21	1035	NY DEPARTMENT OF TAXATION & FINANCE	Distribution payment - Dividend paid at 100.00% of \$177.15; Claim # ; Filed: Voided on 04/27/2021	5300-004		177.15	352,626.78

Page Subtotals: \$50,000.00 \$29,087.36

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Cash Receipts And Disbursements Record

Case No.: 16-80411

Trustee Name:

JP Cournoyer (530361)

Case Name: NORTH CAROLINA NEW SCHOOLS INC.

Bank Name:

Metropolitan Commercial Bank

Taxpayer ID #: **-***5555

Account #:

*****4429 Checking Account

For Period Ending: 06/29/2022

Blanket Bond (per case limit): \$9,000,000.00

Separate Bond (if applicable): N/A

1	2	3	4		5	6	7
Trans. Date	Check or Ref. #	Paid To / Received From	Description of Transaction	Uniform Tran. Code	Deposit \$	Disbursement \$	Account Balance
04/16/21	1036	NY FLI	Distribution payment - Dividend paid at 100.00% of \$9.39; Claim # ; Filed: Voided on 04/27/2021	5300-004		9.39	352,617.39
04/16/21	1037	Connie Luper	Distribution payment - Dividend paid at 65.00% of \$1,968.24; Claim # 2P; Filed: \$6,360.90	5300-000		1,279.36	351,338.03
04/16/21	1038	Patricia Hilliard	Distribution payment - Dividend paid at 65.00% of \$1,580.77; Claim # 11-2P; Filed: \$1,580.77	5300-000		1,027.50	350,310.53
04/16/21	1039	Laurie Baker	Distribution payment - Dividend paid at 65.00% of \$1,936.67; Claim # 13; Filed: \$2,250.00	5300-000		1,258.84	349,051.69
04/16/21	1040	Edna Wallace	Distribution payment - Dividend paid at 65.00% of \$3,340.00; Claim # 15P; Filed: \$3,340.00	5300-000		2,171.00	346,880.69
04/16/21	1041	Melissa Pumo	Distribution payment - Dividend paid at 64.60% of \$1,798.85; Claim # 16P; Filed: \$5,187.88	5300-000		1,162.06	345,718.63
04/16/21	1042	JoAnn Anderson	Distribution payment - Dividend paid at 65.00% of \$4,081.63; Claim # 17P; Filed: \$4,081.63	5300-000		2,653.06	343,065.57
04/16/21	1043	Pamela Sessoms	Distribution payment - Dividend paid at 65.00% of \$1,318.15; Claim # 18-2P(1); Filed: \$1,318.15	5300-000		856.80	342,208.77
04/16/21	1044	Willow Alston-Socha	Distribution payment - Dividend paid at 65.00% of \$1,153.85; Claim # 21; Filed: \$1,153.85	5300-000		750.00	341,458.77
04/16/21	1045	Jason Korreck	Distribution payment - Dividend paid at 65.00% of \$1,250.00; Claim # 22P; Filed: \$1,250.00	5300-000		812.50	340,646.27
04/16/21	1046	Catherine P. Hart	Distribution payment - Dividend paid at 65.00% of \$1,705.85; Claim # 26P; Filed: \$1,800.00	5300-000		1,108.81	339,537.46
04/16/21	1047	Sora Shin	Distribution payment - Dividend paid at 65.00% of \$1,302.22; Claim # 28-2P(1); Filed: \$1,302.22	5300-000		846.44	338,691.02
04/16/21	1048	Gina Marlene Childers	Distribution payment - Dividend paid at 70.35% of \$1,500.00; Claim # 29-3P(1); Filed: \$1,500.00	5300-000		1,055.25	337,635.77
04/16/21	1049	Angela H. Quick	Distribution payment - Dividend paid at 65.00% of \$3,819.23; Claim # 34P(1); Filed: \$3,819.23	5300-000		2,482.50	335,153.27
04/16/21	1050	Mary H. Russell	Distribution payment - Dividend paid at 65.00% of \$2,288.46; Claim # 36; Filed: \$2,288.46	5300-000		1,487.51	333,665.76
04/16/21	1051	Fredrica Nash	Distribution payment - Dividend paid at 65.00% of \$2,010.26; Claim # 37-2P; Filed: \$2,010.26	5300-000		1,306.66	332,359.10
04/16/21	1052	Michele Cudd	Distribution payment - Dividend paid at 65.00% of \$1,200.00; Claim # 42P; Filed: \$1,200.00	5300-000		780.00	331,579.10
04/16/21	1053	Clinton Deas	Distribution payment - Dividend paid at 68.35% of \$2,842.17; Claim # 43-3; Filed: \$2,842.17	5300-000		1,942.63	329,636.47
04/16/21	1054	Daniel Miller	Distribution payment - Dividend paid at 65.00% of \$1,296.00; Claim # 45P; Filed: \$1,296.00	5300-000		842.40	328,794.07

Page Subtotals:

\$0.00

\$23,832.71

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Cash Receipts And Disbursements Record

Case No.: 16-80411

Trustee Name:

JP Cournoyer (530361)

Case Name: NORTH CAROLINA NEW SCHOOLS INC.

Bank Name:

Metropolitan Commercial Bank

Taxpayer ID #: **-***5555

Account #:

*****4429 Checking Account

For Period Ending: 06/29/2022

Blanket Bond (per case limit):

\$9,000,000.00

Separate Bond (if applicable):

N/A

1	2	3	4		5	6	7
Trans. Date	Check or Ref. #	Paid To / Received From	Description of Transaction	Uniform Tran. Code	Deposit \$	Disbursement \$	Account Balance
04/16/21	1055	Levon Edwards	Distribution payment - Dividend paid at 65.00% of \$1,046.15; Claim # 46-2; Filed: \$1,046.15	5300-000		680.00	328,114.07
04/16/21	1056	Monique Fahmy	Distribution payment - Dividend paid at 70.35% of \$740.00; Claim # 51P; Filed: \$740.00	5300-000		520.59	327,593.48
04/16/21	1057	Adrienne Fornes	Distribution payment - Dividend paid at 65.00% of \$1,223.08; Claim # 55P(1); Filed: \$2,242.30	5300-000		795.01	326,798.47
04/16/21	1058	Terry Evans	Distribution payment - Dividend paid at 65.00% of \$230.77; Claim # 56-2; Filed: \$230.77 Stopped on 07/27/2021	5300-005		149.99	326,648.48
04/16/21	1059	Stacy Costello	Distribution payment - Dividend paid at 65.00% of \$2,076.92; Claim # 72P; Filed: \$1,000.00	5300-000		1,349.99	325,298.49
04/16/21	1060	Amanda Pratt (now Clayton)	Distribution payment - Dividend paid at 65.00% of \$1,224.00; Claim # 75P; Filed: \$2,040.00 Stopped on 07/27/2021	5300-005		795.60	324,502.89
04/16/21	1061	Patricia Spining	Distribution payment - Dividend paid at 65.00% of \$1,288.38; Claim # 80P(1); Filed: \$3,220.96	5300-000		837.45	323,665.44
04/16/21	1062	Wendi S. Knapke	Distribution payment - Dividend paid at 65.00% of \$5,000.00; Claim # 81P; Filed: \$15,000.00	5300-000		3,250.00	320,415.44
04/16/21	1063	Michael Messersmith	Distribution payment - Dividend paid at 60.22% of \$1,841.52; Claim # 83P; Filed: \$1,841.52	5300-000		1,108.98	319,306.46
04/16/21	1064	Jeff Fleckenstein	Distribution payment - Dividend paid at 65.00% of \$1,677.72; Claim # 91P(1); Filed: \$3,230.77	5300-000		1,090.51	318,215.95
04/16/21	1065	Henry McKay	Distribution payment - Dividend paid at 65.00% of \$1,753.85; Claim # 93P; Filed: \$6,080.00	5300-000		1,140.00	317,075.95
04/16/21	1066	George Ward III	Distribution payment - Dividend paid at 65.00% of \$1,818.00; Claim # 94P; Filed: \$1,818.00	5300-000		1,181.70	315,894.25
04/16/21	1067	Meri Eaves	Distribution payment - Dividend paid at 65.00% of \$1,644.92; Claim # 100P; Filed: \$1,644.92	5300-000		1,069.20	314,825.05
04/16/21	1068	Tresha Layne	Distribution payment - Dividend paid at 65.00% of \$1,076.92; Claim # 101; Filed: \$1,076.92	5300-000		699.99	314,125.06
04/16/21	1069	Todd Campbell	Distribution payment - Dividend paid at 65.00% of \$1,292.30; Claim # 108P; Filed: \$1,292.30	5300-000		839.99	313,285.07
04/16/21	1070	Pernando Weatherhead	Distribution payment - Dividend paid at 65.00% of \$894.46; Claim # 118P; Filed: \$894.46	5300-000		581.40	312,703.67
04/16/21	1071	Jason Kessler	Distribution payment - Dividend paid at 64.60% of \$1,292.24; Claim # 121P; Filed: \$1,855.00	5300-000		834.79	311,868.88
04/16/21	1072	Elizabeth Beck	Distribution payment - Dividend paid at 65.00% of \$646.15; Claim # 129; Filed: \$646.15	5300-000		420.00	311,448.88
04/16/21	1073	Internal Revenue Service	Distribution payment - Dividend paid at 100.00% of \$3,915.91; Claim # ; Filed: \$3,915.91 Voided on 04/27/2021	5800-004		3,915.87	307,533.01

Page Subtotals:

\$0.00

\$21,261.06

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Exhibit B

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Cash Receipts And Disbursements Record

Case No.: 16-80411

Trustee Name:

JP Cournoyer (530361)

Case Name: NORTH CAROLINA NEW SCHOOLS INC.

Bank Name:

Metropolitan Commercial Bank

Taxpayer ID #: **-***5555

Account #:

*****4429 Checking Account

For Period Ending: 06/29/2022

Blanket Bond (per case limit): \$9,000,000.00

Separate Bond (if applicable): N/A

1	2	3	4		5	6	7
Trans. Date	Check or Ref. #	Paid To / Received From	Description of Transaction	Uniform Tran. Code	Deposit \$	Disbursement \$	Account Balance
04/16/21	1074	Internal Revenue Service	Distribution payment - Dividend paid at 100.00% of \$915.80; Claim # ; Filed: Voided on 04/27/2021	5800-004		915.79	306,617.22
04/16/21	1075	Internal Revenue Service	Distribution payment - Dividend paid at 100.00% of \$378.95; Claim # ; Filed: Voided on 04/27/2021	5800-004		378.95	306,238.27
04/16/21	1076	North Carolina Dept. of Rev.	Distribution payment - Dividend paid at 100.00% of \$531.44; Claim # ; Filed: Voided on 04/27/2021	5800-004		531.43	305,706.84
04/16/21	1077	VA DEPARTMENT OF TAXATION	Distribution payment - Dividend paid at 100.00% of \$84.39; Claim # ; Filed: Voided on 04/27/2021	5800-004		84.39	305,622.45
04/16/21	1078	TX COMPTROLLER	Distribution payment - Dividend paid at 100.00% of \$40.50; Claim # ; Filed: Voided on 04/27/2021	5800-004		40.50	305,581.95
04/16/21	1079	GA DEPARTMENT OF REVENUE	Distribution payment - Dividend paid at 100.00% of \$76.74; Claim # ; Filed: Voided on 04/27/2021	5800-004		76.74	305,505.21
04/16/21	1080	WA DEPARTMENT OF REVENUE	Distribution payment - Dividend paid at 100.00% of \$57.20; Claim # ; Filed: Voided on 04/27/2021	5800-004		57.20	305,448.01
04/16/21	1081	NY DEPARTMENT OF TAXATION & FINANCE	Distribution payment - Dividend paid at 100.00% of \$58.93; Claim # ; Filed: Voided on 04/27/2021	5800-004		58.93	305,389.08
04/27/21	1029	Internal Revenue Service	Distribution payment - Dividend paid at 100.00% of \$13,895.14; Claim # ; Filed: Voided: check issued on 04/16/2021	5300-004		-13,895.14	319,284.22
04/27/21	1030	Internal Revenue Service	Distribution payment - Dividend paid at 100.00% of \$3,915.91; Claim # ; Filed: Voided: check issued on 04/16/2021	5300-004		-3,915.91	323,200.13
04/27/21	1031	Internal Revenue Service	Distribution payment - Dividend paid at 100.00% of \$915.80; Claim # ; Filed: Voided: check issued on 04/16/2021	5300-004		-915.80	324,115.93
04/27/21	1032	North Carolina Dept. of Rev.	Distribution payment - Dividend paid at 100.00% of \$2,843.26; Claim # ; Filed: Voided: check issued on 04/16/2021	5300-004		-2,843.26	326,959.19
04/27/21	1033	VA DEPARTMENT OF TAXATION	Distribution payment - Dividend paid at 100.00% of \$177.73; Claim # ; Filed: Voided: check issued on 04/16/2021	5300-004		-177.73	327,136.92
04/27/21	1034	GA DEPARTMENT OF REVENUE	Distribution payment - Dividend paid at 100.00% of \$56.84; Claim # ; Filed: Voided: check issued on 04/16/2021	5300-004		-56.84	327,193.76

Page Subtotals: \$0.00 -\$19,660.75

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Exhibit B

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Cash Receipts And Disbursements Record

Case No.: 16-80411

Trustee Name:

JP Cournoyer (530361)

Case Name: NORTH CAROLINA NEW SCHOOLS INC.

Bank Name:

Metropolitan Commercial Bank

Taxpayer ID #: **-***5555

Account #:

*****4429 Checking Account

For Period Ending: 06/29/2022

Blanket Bond (per case limit): \$9,000,000.00

Separate Bond (if applicable): N/A

1	2	3	4		5	6	7
Trans. Date	Check or Ref. #	Paid To / Received From	Description of Transaction	Uniform Tran. Code	Deposit \$	Disbursement \$	Account Balance
04/27/21	1035	NY DEPARTMENT OF TAXATION & FINANCE	Distribution payment - Dividend paid at 100.00% of \$177.15; Claim # ; Filed: Voided: check issued on 04/16/2021	5300-004		-177.15	327,370.91
04/27/21	1036	NY FLI	Distribution payment - Dividend paid at 100.00% of \$9.39; Claim # ; Filed: Voided: check issued on 04/16/2021	5300-004		-9.39	327,380.30
04/27/21	1073	Internal Revenue Service	Distribution payment - Dividend paid at 100.00% of \$3,915.91; Claim # ; Filed: Voided: check issued on 04/16/2021	5800-004		-3,915.87	331,296.17
04/27/21	1074	Internal Revenue Service	Distribution payment - Dividend paid at 100.00% of \$915.80; Claim # ; Filed: Voided: check issued on 04/16/2021	5800-004		-915.79	332,211.96
04/27/21	1075	Internal Revenue Service	Distribution payment - Dividend paid at 100.00% of \$378.95; Claim # ; Filed: Voided: check issued on 04/16/2021	5800-004		-378.95	332,590.91
04/27/21	1076	North Carolina Dept. of Rev.	Distribution payment - Dividend paid at 100.00% of \$531.44; Claim # ; Filed: Voided: check issued on 04/16/2021	5800-004		-531.43	333,122.34
04/27/21	1077	VA DEPARTMENT OF TAXATION	Distribution payment - Dividend paid at 100.00% of \$84.39; Claim # ; Filed: Voided: check issued on 04/16/2021	5800-004		-84.39	333,206.73
04/27/21	1078	TX COMPTROLLER	Distribution payment - Dividend paid at 100.00% of \$40.50; Claim # ; Filed: Voided: check issued on 04/16/2021	5800-004		-40.50	333,247.23
04/27/21	1079	GA DEPARTMENT OF REVENUE	Distribution payment - Dividend paid at 100.00% of \$76.74; Claim # ; Filed: Voided: check issued on 04/16/2021	5800-004		-76.74	333,323.97
04/27/21	1080	WA DEPARTMENT OF REVENUE	Distribution payment - Dividend paid at 100.00% of \$57.20; Claim # ; Filed: Voided: check issued on 04/16/2021	5800-004		-57.20	333,381.17
04/27/21	1081	NY DEPARTMENT OF TAXATION & FINANCE	Distribution payment - Dividend paid at 100.00% of \$58.93; Claim # ; Filed: Voided: check issued on 04/16/2021	5800-004		-58.93	333,440.10
04/30/21		Metropolitan Commercial Bank	Bank and Technology Services Fees	2600-000		600.39	332,839.71
05/28/21		Metropolitan Commercial Bank	Bank and Technology Services Fees	2600-000		511.94	332,327.77
06/30/21		Metropolitan Commercial Bank	Bank and Technology Services Fees	2600-000		590.89	331,736.88
07/16/21		Internal Revenue Service	IRS USATAXPYMT 071521 CCD (940 Unemployment Tax)	5800-000		378.95	331,357.93

Page Subtotals:

\$0.00

-\$4,164.17

Form 2

Exhibit B

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Cash Receipts And Disbursements Record

Case No.: 16-80411

Trustee Name:

JP Cournoyer (530361)

Case Name: NORTH CAROLINA NEW SCHOOLS INC.

Bank Name:

Metropolitan Commercial Bank

Taxpayer ID #: **-***5555

Account #:

*****4429 Checking Account

For Period Ending: 06/29/2022

Blanket Bond (per case limit): \$9,000,000.00

Separate Bond (if applicable): N/A

1	2	3	4		5	6	7
Trans. Date	Check or Ref. #	Paid To / Received From	Description of Transaction	Uniform Tran. Code	Deposit \$	Disbursement \$	Account Balance
07/16/21		Internal Revenue Service	IRS USATAXPYMT 071521 CCD (941 employer tax)			23,558.56	307,799.37
		Internal Revenue Service	941 Withholding \$13,895.13	5300-000			
		Internal Revenue Service	Employee FICA \$3,915.91	5300-000			
		Internal Revenue Service	Employer FICA \$3,915.91	5800-000			
		Internal Revenue Service	Employee Medicare \$915.80	5300-000			
		Internal Revenue Service	Employer Medicare \$915.81	5800-000			
07/27/21	1058	Terry Evans	Distribution payment - Dividend paid at 65.00% of \$230.77; Claim # 56-2; Filed: \$230.77 Stopped: check issued on 04/16/2021	5300-005		-149.99	307,949.36
07/27/21	1060	Amanda Pratt (now Clayton)	Distribution payment - Dividend paid at 65.00% of \$1,224.00; Claim # 75P; Filed: \$2,040.00 Stopped: check issued on 04/16/2021	5300-005		-795.60	308,744.96
07/30/21		Metropolitan Commercial Bank	Bank and Technology Services Fees	2600-000		516.53	308,228.43
08/02/21	1082	GA DEPARTMENT OF REVENUE	EIN 20-4031703 6/30/21 Form G-7	5300-000		56.84	308,171.59
08/02/21	1083	GA DEPARTMENT OF LABOR	EIN 20-4031703 6/30/21 Form DOL-4N	5800-000		76.74	308,094.85
08/02/21	1084	North Carolina Dept. of Rev.	EIN 20-4031703 6/30/21 Form NC-5	5300-000		2,843.00	305,251.85
08/02/21	1085	North Carolina Division of Employment Security	EIN 20-4031703 6/30/21 Form NCUI 101 Voided on 09/07/2021	5800-004		531.44	304,720.41
08/02/21	1086	NYS Employment Contributions and Taxes	UI 5537115-1 6/30/21 Form NYS-45			252.67	304,467.74
			Withholding tax \$177.15	5300-000			
		NY DEPARTMENT OF TAXATION & FINANCE	Unemployment insurance \$74.14	5800-000			
			Re-employment service fund \$1.38	5300-000			
08/02/21	1087	Texas Workforce Commission	EIN 20-4031703 6/30/21 Form C-3	5800-000		40.50	304,427.24
08/02/21	1088	VA DEPARTMENT OF TAXATION	EIN 20-4031703 6/30/21 Form VA-5	5300-000		177.73	304,249.51
08/02/21	1089	Virginia Employment Commission	EIN 20-4031703 6/30/21 Form FC20/21	5800-000		84.39	304,165.12
08/02/21	1090	WA Employment Security Dept.	EIN 20-4031703 6/30/21 Form 5208 Voided on 08/23/2021	5800-004		57.20	304,107.92

Page Subtotals: \$0.00 \$27,250.01

Form 2

Exhibit B

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Cash Receipts And Disbursements Record

Case No.: 16-80411

Trustee Name: JP Cournoyer (530361)

Case Name: NORTH CAROLINA NEW SCHOOLS INC.

Bank Name: Metropolitan Commercial Bank

Taxpayer ID #: **-***5555

Account #: *****4429 Checking Account

For Period Ending: 06/29/2022

Blanket Bond (per case limit): \$9,000,000.00

Separate Bond (if applicable): N/A

1	2	3	4		5	6	7
Trans. Date	Check or Ref. #	Paid To / Received From	Description of Transaction	Uniform Tran. Code	Deposit \$	Disbursement \$	Account Balance
08/23/21	1090	WA Employment Security Dept.	EIN 20-4031703 6/30/21 Form 5208 Voided: check issued on 08/02/2021	5800-004		-57.20	304,165.12
08/31/21		Metropolitan Commercial Bank	Bank and Technology Services Fees	2600-000		526.38	303,638.74
09/07/21	1085	North Carolina Division of Employment Security	EIN 20-4031703 6/30/21 Form NCUI 101 Voided: check issued on 08/02/2021	5800-004		-531.44	304,170.18
09/07/21	1091	North Carolina Dept of Revenue	EIN 20-4031703 6/30/21 Form NCUI 101	5800-000		531.44	303,638.74
09/30/21		Metropolitan Commercial Bank	Bank and Technology Services Fees	2600-000		492.21	303,146.53
10/29/21		Metropolitan Commercial Bank	Bank and Technology Services Fees	2600-000		470.29	302,676.24
11/30/21		Metropolitan Commercial Bank	Bank and Technology Services Fees	2600-000		517.44	302,158.80
12/31/21		Metropolitan Commercial Bank	Bank and Technology Services Fees	2600-000		500.42	301,658.38
01/31/22		Metropolitan Commercial Bank	Bank and Technology Services Fees	2600-000		467.36	301,191.02
02/28/22		Metropolitan Commercial Bank	Bank and Technology Services Fees	2600-000		450.59	300,740.43
03/01/22	1092	International Sureties, Ltd	Premium - Bond #016036434	2300-000		226.05	300,514.38
03/31/22		Metropolitan Commercial Bank	Bank and Technology Services Fees	2600-000		529.97	299,984.41
04/07/22	1093	Stretto	Fees/expenses approved 4/7/2022 (#402) - Inv 6635			6,152.50	293,831.91
		Stretto	Fees approved by order \$402 entered 4/7/2022 \$6,096.50	3991-000			
		Stretto	Expenses approved by order \$402 entered 4/7/2022 \$56.00	3992-000			
04/14/22	1094	Nelson & Company, PA	Additional fees authorized by order #406 entered 4/14/2022	3310-000		746.00	293,085.91
04/29/22		Metropolitan Commercial Bank	Bank and Technology Services Fees	2600-000		460.87	292,625.04
05/02/22		Metropolitan Commercial Bank	Bank and Technology Services Fees	2600-000		-460.87	293,085.91

COLUMN TOTALS

492,026.79

198,940.88

\$293,085.91

Less: Bank Transfers/CDs

442,026.79

0.00

Subtotal

50,000.00

198,940.88

Less: Payments to Debtors

0.00

NET Receipts / Disbursements

\$50,000.00

\$198,940.88

Form 2Exhibit B
Page: 13**Cash Receipts And Disbursements Record****Case No.:** 16-80411**Case Name:** NORTH CAROLINA NEW SCHOOLS INC.**Taxpayer ID #:** **-***5555**For Period Ending:** 06/29/2022**Trustee Name:** JP Cournoyer (530361)**Bank Name:** Metropolitan Commercial Bank**Account #:** *****4429 Checking Account**Blanket Bond (per case limit):** \$9,000,000.00**Separate Bond (if applicable):** N/A

Net Receipts:	\$1,324,528.10
Plus Gross Adjustments:	\$502,260.42
Less Payments to Debtor:	\$0.00
Less Other Noncompensable Items:	\$0.00
Net Estate:	\$1,826,788.52

TOTAL - ALL ACCOUNTS	NET DEPOSITS	NET DISBURSEMENTS	ACCOUNT BALANCES
*****9766 Checking Account	\$1,274,528.10	\$832,501.31	\$0.00
*****4429 Checking Account	\$50,000.00	\$198,940.88	\$293,085.91
	\$1,324,528.10	\$1,031,442.19	\$293,085.91

06/30/2022

Date

/s/JP Cournoyer

JP Cournoyer

Exhibit C**Analysis of Claims Register****Case: 16-80411 NORTH CAROLINA NEW SCHOOLS INC.**

Claims Bar Date: 09/13/16

Claim No.	Claimant Name/ <Category>, Priority	Claim Type/ Date Filed	Claim Ref	Amount Filed/ Allowed	Paid to Date	Claim Balance
WF	Wells Fargo Bank, N.A. c/o Brian Darer, <4110-000 Real Estate - Consensual Liens (mortgages, deeds of trust)> , 100	Secured 05/11/16		\$502,260.42 \$592,260.42	\$592,260.42	\$0.00

MEMO: Set off from WF bank account funds on hand, Order entered 06/10/2016, Doc #32

48G	Duplin County Schools PO Box 128 Kenansville, NC 28349 <4220-000 Personal Property & Intangibles - Non-consensual Liens> , 100	Secured 06/23/16		\$213,469.58 \$198,771.00	\$198,771.00	\$0.00
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MEMO: SEE ALSO Claim #50, Claim #112

Claim amount of \$211,469.58 approved by Order Doc #167 fld 2018-08-18 (DOE Grant Sub-recipient), reduced by 6.0049% pro-rata share of \$46,553.23 approved administrative expense (\$12,698.58)

50G	Duplin County Schools PO Box 128 Kenansville, NC 28349 <4220-000 Personal Property & Intangibles - Non-consensual Liens> , 100	Secured 06/24/16		\$53,225.23 \$50,029.09	\$50,029.09	\$0.00
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MEMO: SEE ALSO Claim #48, Claim #112

Claim amount of \$53,225.23 approved by Order Doc #167 fld 2018-08-18 (DOE Grant Sub-recipient), reduced by 6.0049% pro-rata share of \$46,553.23 approved administrative expense (\$3,196.14)

61G	Surry Community College Attn: Shannon Haynes 630 South Main Street Dobson, NC 27017 <4220-000 Personal Property & Intangibles - Non-consensual Liens> , 100	Secured 06/30/16		\$7,139.00 \$6,710.31	\$6,710.31	\$0.00
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Claim amount of \$7,139.00 approved by Order Doc #167 fld 2018-08-18 (DOE Grant Sub-recipient), reduced by 6.0049% pro-rata share of \$46,553.23 approved administrative expense (\$428.69)

78-2S	Murray Investment Company No.1, LLC P.O. Box 40639 Raleigh, NC 27629-0639 <4220-000 Personal Property & Intangibles - Non-consensual Liens> , 100	Secured 07/26/16		\$9,095.63 \$0.00	\$0.00	\$0.00
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Objection filed; order sustaining objection (#318) entered 9/17/2020 - the automatic stay provisions of Sect. 362 are modified to allow Claimant to exercise its set-off rights in the Security Deposit, which satisfies in full the secured portion of the amended claim, and Claimant shall have allowed general unsecured claim in the amount of \$16,355.51.

Exhibit C
Analysis of Claims Register

Case: 16-80411 NORTH CAROLINA NEW SCHOOLS INC.

Claims Bar Date: 09/13/16

Claim No.	Claimant Name/ <Category>, Priority	Claim Type/ Date Filed	Claim Ref	Amount Filed/ Allowed	Paid to Date	Claim Balance
84G	Asheville-Buncombe Technical Community College Attn: Dirk Wilmoth 340 Victoria Road Asheville, NC 28801 <4220-000 Personal Property & Intangibles - Non-consensual Liens> , 100	Secured 08/02/16		\$9,250.00 \$8,694.54	\$8,694.54	\$0.00
Claim amount of \$9,250.00 approved by Order Doc #167 fld 2018-08-18 (DOE Grant Sub-recipient), reduced by 6.0049% pro-rata share of \$46,553.23 approved administrative expense (\$555.46)						
88S	US Bank Equipment Finance Attn: Bankruptcy 1310 Madrid Street Marshall, MN 56258 <4220-000 Personal Property & Intangibles - Non-consensual Liens> , 100	Secured 08/10/16		\$5,720.00 \$0.00	\$0.00	\$0.00
Claim amended (see, 88-2)						
89-2G	Consortium for Educational Change 530 E. 22nd Street Lombard, IL 60148 <4220-000 Personal Property & Intangibles - Non-consensual Liens> , 100	Secured 08/10/16		\$169,552.46 \$38,772.97	\$38,772.97	\$0.00
MEMO: 09/14/2016 Amendment 89-2 imported by JOANNE; original claim disallowed Claim amount of \$41,250.00 approved by Order Doc #167 fld 2018-08-18 (DOE Grant Sub-recipient), reduced by 6.0049% pro-rata share of \$46,553.23 approved administrative expense (\$2,477.03)						
90S	GreatAmerica Financial Services Corporation ATTN: Peggy Upton P.O. Box 609 Cedar Rapids, IA 52406 <4210-000 Personal Property & Intangibles - Consensual Liens> , 100	Secured 08/11/16		\$21,000.00 \$0.00	\$0.00	\$0.00
Claim amended (see #90-2)						
92G	Bryan Adams High School 2101 Millmar Dallas, TX 75228-3399 <4220-000 Personal Property & Intangibles - Non-consensual Liens> , 100	Secured 08/17/16		\$500.00 \$469.98	\$469.98	\$0.00
Claim amount of \$500.00 approved by Order Doc #167 fld 2018-08-18 (DOE Grant Sub-recipient), reduced by 6.0049% pro-rata share of \$46,553.23 approved administrative expense (\$30.02)						

Exhibit C
Analysis of Claims Register

Case: 16-80411 NORTH CAROLINA NEW SCHOOLS INC.

Claims Bar Date: 09/13/16

Claim No.	Claimant Name/ <Category>, Priority	Claim Type/ Date Filed	Claim Ref	Amount Filed/ Allowed	Paid to Date	Claim Balance
95G	Surry County School System PO Box 364 Dobson, NC 27017 <4220-000 Personal Property & Intangibles - Non-consensual Liens> , 100	Secured 08/19/16		\$27,531.91 \$17,033.58	\$17,033.58	\$0.00
Claim amount of \$18,121.78 approved by Order Doc #167 fld 2018-08-18 (DOE Grant Sub-recipient), reduced by 6.0049% pro-rata share of \$46,553.23 approved administrative expense (\$1,088.20)						
102G	University of North Carolina at Greensboro Office of the General Counsel 123 Mossman, PO Box 26170 Greensboro, NC 27402-6170 <4220-000 Personal Property & Intangibles - Non-consensual Liens> , 100	Secured 09/02/16		\$144,438.00 \$135,764.60	\$135,764.60	\$0.00
Claim amount of \$144,436.00 approved by Order Doc #167 fld 2018-08-18 (DOE Grant Sub-recipient), reduced by 6.0049% pro-rata share of \$46,553.23 approved administrative expense (\$8,673.40)						
104	Wells Fargo Equipment Finance, Inc. c/o Brian Darer 301 Fayetteville Street Suite 1400 Raleigh, NC 27601 <4210-000 Personal Property & Intangibles - Consensual Liens> , 100	Secured 09/06/16		\$514,387.99 \$0.00	\$0.00	\$0.00
Claim amended (see #104-2)						
110G	Rutherford County Schools 382 West Main Street Forest City, NC 28043 <4220-000 Personal Property & Intangibles - Non-consensual Liens> , 100	Secured 09/09/16		\$104,215.35 \$97,957.29	\$97,957.29	\$0.00
Total Claim amount of \$104,215.35 approved by Order Doc #167 fld 2018-08-18 (DOE Grant Sub-recipient), reduced by 6.0049% pro-rata share of \$46,553.23 approved administrative expense (\$6,258.06)						
111G	Martin Community Col 1161 Kehukee Park Road Williamston, NC 27892 <4220-000 Personal Property & Intangibles - Non-consensual Liens> , 100	Secured 09/09/16		\$71,900.57 \$67,582.99	\$67,582.99	\$0.00
Claim amount of \$71,900.57 approved by Order Doc #167 fld 2018-08-18 (DOE Grant Sub-recipient), reduced by 6.0049% pro-rata share of \$46,553.23 approved administrative expense (\$4,317.58)						

Exhibit C

Analysis of Claims Register

Case: 16-80411 NORTH CAROLINA NEW SCHOOLS INC.

Claims Bar Date: 09/13/16

Claim No.	Claimant Name/ <Category>, Priority	Claim Type/ Date Filed	Claim Ref	Amount Filed/ Allowed	Paid to Date	Claim Balance
114G	ECU-DivContinuinStud Division of Continuing Studies 100-H Sel Greenville, NC 27858 <4220-000 Personal Property & Intangibles - Non-consensual Liens> , 100	Secured 09/09/16		\$71,819.75 \$66,786.43	\$66,786.43	\$0.00

MEMO: East Carolina University Division of Continuing Studies 100-H Sel
Greenville, NC 27858

Claim amount of \$71053.12 approved by Order Doc #167 fld 2018-08-18 (DOE Grant Sub-recipient), reduced by 6.0049%
pro-rata share of \$46,553.23 approved administrative expense (\$66,786.43)

119G	Isothermal Attn: Accounts Receivable P.O. Box 804 Spindale, NC 28160 <4220-000 Personal Property & Intangibles - Non-consensual Liens> , 100	Secured 09/12/16		\$42,687.98 \$40,124.60	\$40,124.60	\$0.00
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Claim amount of \$242,687.98 approved by Order Doc #167 fld 2018-08-18 (DOE Grant Sub-recipient), reduced by 6.0049%
pro-rata share of \$46,553.23 approved administrative expense (\$2,563.38)

Acctnt	Nelson & Company, PA, <3310-000 Accountant for Trustee Fees (Trustee Firm)> , 200	Administrative 04/25/17		\$6,182.50 \$6,182.50	\$6,182.50	\$0.00
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Employment authorized per order (#109) entered 1/17/2017. Final fees authorized per order (#378) entered 1/19/2021.
Order (#406) entered 4/14/2022 approving further final compensation of \$746 for services provided in connection with
issues filing final return with IRS.

ATTYE XP	Northern Blue, LLP 1414 Raleigh Road, Suite 435 Chapel Hill, NC 27517 <3120-000 Attorney for Trustee Expenses (Trustee Firm)> , 200	Administrative 03/16/20		\$1,920.53 \$1,920.53	\$1,590.97	\$329.56
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Interim expenses (5/12/2016 - 12/31/2019) of \$1,590.97 approved 3/16/2020 (Order #194). Final fee app filed requesting
additional expenses of \$329.56, final approval of total expenses of \$1,920.53.

ATTYF EE	Northern Blue, LLP 1414 Raleigh Road, Suite 435 Chapel Hill, NC 27517 <3110-000 Attorney for Trustee Fees (Trustee Firm)> , 200	Administrative 03/16/20		\$123,599.00 \$123,599.00	\$96,309.00	\$27,290.00
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Interim fees (5/12/2016 - 12/31/2019) of \$96,309.00 approved 3/16/2020 (Order #194). Final fee app filed requesting
additional fees of \$27,290, final approval of total fees of \$123,599.

Exhibit C

Analysis of Claims Register

Case: 16-80411 NORTH CAROLINA NEW SCHOOLS INC.

Claims Bar Date: 09/13/16

Claim No.	Claimant Name/ <Category>, Priority	Claim Type/ Date Filed	Claim Ref	Amount Filed/ Allowed	Paid to Date	Claim Balance
BOND	International Sureties 701 Poydras Street, Suite 420 New Orleans, LA 70139 <2300-000 Bond Payments> , 200	Administrative 04/05/17		\$1,258.00 \$1,258.00	\$1,258.00	\$0.00
FEE	John Paul Cournoyer 1414 Raleigh Rd. Suite 435 Chapel Hill, NC 27517 <2100-000 Trustee Compensation> , 200	Administrative 09/05/18		\$78,053.66 \$78,053.66	\$0.00	\$78,053.66
HART	The Hartford, <2420-000 Costs to Secure/Maintain Property> , 200	Administrative 03/22/17		\$1,025.00 \$1,025.00	\$1,025.00	\$0.00
Policy 41-SBA-NN8842, ERISA bond, premium due for period 5/20/16 thru 5/20/17						
LASER	Laser Image 4018 Patriot Drive Suite 200 Durham, NC 27703 <2990-000 Other Chapter 7 Administrative Expenses> , 200	Administrative 05/11/16		\$0.00 \$337.56	\$337.56	\$0.00
MEMO: Postage, copying, mailing service.						
MASSM	MassMutual Financial Group, <2990-000 Other Chapter 7 Administrative Expenses> , 200	Administrative 06/12/17		\$710.75 \$710.75	\$710.75	\$0.00
401k plan expenses, acct #820354						
Mediator	Walter W. Pitt, Jr. Bell, Davis & Pitt, PA 100 N. Cherry Street, Suite 600 Winston-Salem, NC 27101 <3721-000 Arbitrator/Mediator for Trustee Fees> , 200	Administrative 07/01/20		\$1,545.00 \$1,545.00	\$1,545.00	\$0.00
Mediator in AP vs. Habit. Total fee requested \$3,090, with 1/2 being paid by each side. Approved by Order (#243) entered 7/7/2020.						

Exhibit C

Analysis of Claims Register

Case: 16-80411 NORTH CAROLINA NEW SCHOOLS INC.

Claims Bar Date: 09/13/16

Claim No.	Claimant Name/ <Category>, Priority	Claim Type/ Date Filed	Claim Ref	Amount Filed/ Allowed	Paid to Date	Claim Balance
Payroll	Stretto Attn: Accounts Receivable 410 Exchange, Ste. 100 Irvine, CA 92602 <3991-000 Other Professional Fees> , 200	Administrative 12/07/20		\$6,096.50 \$6,096.50	\$6,096.50	\$0.00
Motion (#370) filed 12/7/2020 requesting employment as payroll processing agent in connection with final distribution of wage claims. Order granting motion entered 12/18/2020 (#373). Final fees/expenses application (#399) filed 3/2/2022. Hearing held 4/7/2022. Order approving fees/expenses (#402) entered 4/7/2022.						
PayrollE xp	Stretto Attn: Accounts Receivable 410 Exchange, Ste. 100 Irvine, CA 92602 <3992-000 Other Professional Expenses> , 200	Administrative 12/07/20		\$56.00 \$56.00	\$56.00	\$0.00
Motion (#370) filed 12/7/2020 requesting employment as payroll processing agent in connection with final distribution of wage claims. Order granting motion entered 12/18/2020 (#373). Final fees/expenses application (#399) filed 3/2/2022. Hearing held 4/7/2022. Order approving fees/expenses (#402) entered 4/7/2022.						
Shimar	Shimar Recycling, Inc. PO Box 11219 Durham, NC 27703 <2420-000 Costs to Secure/Maintain Property> , 200	Administrative 10/22/20		\$256.00 \$256.00	\$256.00	\$0.00
Destruction of records located at storage facility pursuant to Order Granting Trustee's Motion for Approval to Destroy Business Records (#362) entered 10/9/2020.						
Storage	Security Self Storage, <2420-000 Costs to Secure/Maintain Property> , 200	Administrative 11/04/16		\$12,886.30 \$12,886.30	\$12,886.30	\$0.00
Storr	Storr Office Environments, <2420-000 Costs to Secure/Maintain Property> , 200	Administrative 11/08/16		\$225.00 \$225.00	\$225.00	\$0.00
moving of filing cabinets from T W Alexander location to storage unit						
TRANS F	Computershare, <2990-000 Other Chapter 7 Administrative Expenses> , 200	Administrative 04/27/17		\$0.00 \$50.00	\$50.00	\$0.00

Exhibit C
Analysis of Claims Register

Case: 16-80411 NORTH CAROLINA NEW SCHOOLS INC.

Claims Bar Date: 09/13/16

Claim No.	Claimant Name/ <Category>, Priority	Claim Type/ Date Filed	Claim Ref	Amount Filed/ Allowed	Paid to Date	Claim Balance
WFSUB	Wells Fargo Summons & Subpoena Dept. PO Box 1415 MAC #D1111-016 Charlotte, NC 28201 <2990-000 Other Chapter 7 Administrative Expenses> , 200	Administrative 02/28/17		\$0.00 \$795.10	\$795.10	\$0.00
Fees for records production pursuant to Subpoena issued by Trustee.						
	null, <5300-000 Wages - § 507(a)(4)> , 510	Priority		\$0.00 \$0.00	\$0.00	\$0.00
	null, <5300-000 Wages - § 507(a)(4)> , 510	Priority		\$0.00 \$0.00	\$0.00	\$0.00
	GA DEPARTMENT OF REVENUE, <5800-000 Claims of Governmental Units - § 507(a)(8)> , 570	Priority		\$0.00 \$76.74	\$76.74	\$0.00
	GA DEPARTMENT OF REVENUE, <5300-000 Wages - § 507(a)(4)> , 510	Priority		\$0.00 \$56.84	\$56.84	\$0.00
	Internal Revenue Service Cincinnati, OH 45999 <5300-000 Wages - § 507(a)(4)> , 510	Priority		\$0.00 \$13,895.13	\$13,895.13	\$0.00
	Internal Revenue Service Cincinnati, OH 45999 <5300-000 Wages - § 507(a)(4)> , 510	Priority		\$0.00 \$3,915.91	\$3,915.91	\$0.00
	Internal Revenue Service Cincinnati, OH 45999 <5300-000 Wages - § 507(a)(4)> , 510	Priority		\$0.00 \$915.80	\$915.80	\$0.00

Exhibit C
Analysis of Claims Register

Case: 16-80411 NORTH CAROLINA NEW SCHOOLS INC.

Claims Bar Date: 09/13/16

Claim No.	Claimant Name/ <Category>, Priority	Claim Type/ Date Filed	Claim Ref	Amount Filed/ Allowed	Paid to Date	Claim Balance
	Internal Revenue Service Cincinnati, OH 45999 <5800-000 Claims of Governmental Units - § 507(a)(8)> , 570	Priority		\$0.00 \$3,915.91	\$3,915.91	\$0.00
	Internal Revenue Service Dept of the Treasury Kansas City, MO 64999-0012 <5800-000 Claims of Governmental Units - § 507(a)(8)> , 570	Priority		\$0.00 \$915.81	\$915.81	\$0.00
	Internal Revenue Service Attn: B. Bell 2303 Meadowview Road, Mail Stop #9 Greensboro, NC 27401 <5800-000 Claims of Governmental Units - § 507(a)(8)> , 570	Priority		\$0.00 \$378.95	\$378.95	\$0.00
	NY DEPARTMENT OF TAXATION & FINANCE, <5800-000 Claims of Governmental Units - § 507(a)(8)> , 570	Priority		\$0.00 \$74.14	\$74.14	\$0.00
	North Carolina Dept. of Rev. P. O.Box 1168 Raleigh, NC 27602 <5300-000 Wages - § 507(a)(4)> , 510	Priority		\$0.00 \$2,843.00	\$2,843.00	\$0.00
	North Carolina Dept. of Rev. P. O.Box 1168 Raleigh, NC 27602 <5800-000 Claims of Governmental Units - § 507(a)(8)> , 570	Priority		\$0.00 \$531.44	\$531.44	\$0.00
	TX COMPTROLLER, <5800-000 Claims of Governmental Units - § 507(a)(8)> , 570	Priority		\$0.00 \$40.50	\$40.50	\$0.00

Exhibit C
Analysis of Claims Register

Case: 16-80411 NORTH CAROLINA NEW SCHOOLS INC.

Claims Bar Date: 09/13/16

Claim No.	Claimant Name/ <Category>, Priority	Claim Type/ Date Filed	Claim Ref	Amount Filed/ Allowed	Paid to Date	Claim Balance
	VA DEPARTMENT OF TAXATION, <5800-000 Claims of Governmental Units - § 507(a)(8)> , 570	Priority		\$0.00 \$84.39	\$84.39	\$0.00
	VA DEPARTMENT OF TAXATION, <5300-000 Wages - § 507(a)(4)> , 510	Priority		\$0.00 \$177.73	\$177.73	\$0.00
	WA DEPARTMENT OF REVENUE, <5800-000 Claims of Governmental Units - § 507(a)(8)> , 570	Priority		\$0.00 \$57.20	\$0.00	\$57.20

Check #1090 for \$57.20 issued in payment of this withholding claim, although endorsed, and all documents relating to tax withheld.
 Employer: WA USA District
 Claim 51P \$ 57.20 Monique Fahmy

[

2P	Connie Luper 1844 Old White Oak Road Nashville, NC 27856 <5300-000 Wages - § 507(a)(4)> , 510	Priority 05/19/16		\$6,360.90 \$1,279.36	\$1,279.36	\$0.00
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Objection filed; order sustaining objection (#280) entered 9/1/2020 - filed claim is disallowed but scheduled claim is allowed as priority under Sect. 507(a)(4) in the amount of \$1,968.24 and general unsecured claim in the amount of \$4,392.66.

Distributions to priority wage claimants authorized by order #394 entered 4/14/2021.

[Gross Wage \$1968.24 Less Taxes = Net \$1279.36 Income Tax \$433.01 FICA \$122.03 Medicare \$28.54 NC Income Tax \$105.30]

3 -2	Angela H Quick 18 Pleasant Lane willow Spring, NC 27592 <5800-000 Claims of Governmental Units - § 507(a)(8)> , 570	Priority 05/19/16		\$2,750.00 \$0.00	\$0.00	\$0.00
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Objection filed; order sustaining objection (#288) entered 9/11/2020 - claim is disallowed but claim #34 is allowed as filed.

11-2P	Patricia Hilliard 3109 Winding Waters Way Raleigh, NC 27614 <5300-000 Wages - § 507(a)(4)> , 510	Priority 05/31/16		\$1,580.77 \$1,027.50	\$1,027.50	\$0.00
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Distributions to priority wage claimants authorized by order #394 entered 4/14/2021.

[Gross Wage \$1580.77 Less Taxes = Net \$1027.50 Income Tax \$347.77 FICA \$98.01 Medicare \$22.92 NC Income Tax \$84.57]

Exhibit C
Analysis of Claims Register

Case: 16-80411 NORTH CAROLINA NEW SCHOOLS INC.

Claims Bar Date: 09/13/16

Claim No.	Claimant Name/ <Category>, Priority	Claim Type/ Date Filed	Claim Ref	Amount Filed/ Allowed	Paid to Date	Claim Balance
13	Laurie Baker 2 Daile Court Durham, NC 27712 <5300-000 Wages - § 507(a)(4)> , 510	Priority 06/01/16		\$2,250.00 \$1,258.84	\$1,258.84	\$0.00
Objection filed; order sustaining objection (#360) entered 10/8/2020 - filed claim is disallowed but scheduled claim is allowed as priority under Sect. 507(a)(4) in the amount of \$1,936.67. Distributions to priority wage claimants authorized by order #394 entered 4/14/2021. [Gross Wage \$1936.67 Less Taxes = Net \$1258.84 Income Tax \$426.07 FICA \$120.07 Medicare \$28.08 NC Income Tax \$103.61]						
15P	Edna Wallace 154 Montrose Drive Durham, NC 27707 <5300-000 Wages - § 507(a)(4)> , 510	Priority 06/03/16		\$3,340.00 \$2,171.00	\$2,171.00	\$0.00
Distributions to priority wage claimants authorized by order #394 entered 4/14/2021. [Gross Wage \$3340.00 Less Taxes = Net \$2171.00 Income Tax \$734.80 FICA \$207.08 Medicare \$48.43 NC Income Tax \$178.69]						
16P	Melissa Pumo 1713 Kinloch Lane Salem, VA 24153 <5300-000 Wages - § 507(a)(4)> , 510	Priority 06/03/16		\$5,187.88 \$1,162.06	\$1,162.06	\$0.00
Objection filed; order sustaining objection (#289) entered 9/11/2020 - filed claim is disallowed but scheduled claim is allowed as priority under Sect. 507(a)(4) in the amount of \$1,798.85 and general unsecured claim in the amount of \$3,388.15. Distributions to priority wage claimants authorized by order #394 entered 4/14/2021. [Gross Wage \$1798.85 Less Taxes = Net \$1162.06 Income Tax \$395.75 FICA \$111.53 Medicare \$26.08 VA Income Tax \$103.43]						
17P	JoAnn Anderson 8420 Lentic Court Raleigh, NC 27615 <5300-000 Wages - § 507(a)(4)> , 510	Priority 06/05/16		\$4,081.63 \$2,653.06	\$2,653.06	\$0.00
Distributions to priority wage claimants authorized by order #394 entered 4/14/2021. [Gross Wage \$4081.63 Less Taxes = Net \$2653.06 Income Tax \$897.96 FICA \$253.06 Medicare \$59.18 NC Income Tax \$218.37]						
18	Pamela Sessoms 1106 Castlestone Lane Knightdale, NC 27545 <5300-000 Wages - § 507(a)(4)> , 510	Priority 06/05/16		\$2,656.90 \$0.00	\$0.00	\$0.00

Exhibit C Analysis of Claims Register

Case: 16-80411 NORTH CAROLINA NEW SCHOOLS INC.

Claims Bar Date: 09/13/16

Claim No.	Claimant Name/ <Category>, Priority	Claim Type/ Date Filed	Claim Ref	Amount Filed/ Allowed	Paid to Date	Claim Balance
Claim amended (See, Claims 18-2)						
18- 2P(1)	Pamela Sessoms 1106 Castlestone Lane Knightdale, NC 27545 <5300-000 Wages - § 507(a)(4)> , 510	Priority 06/05/16		\$1,318.15 \$856.80	\$856.80	\$0.00
Distributions to priority wage claimants authorized by order #394 entered 4/14/2021. [Gross Wage \$1318.15 Less Taxes = Net \$856.80 Income Tax \$289.99 FICA \$81.73 Medicare \$19.11 NC Income Tax \$70.52]						
18- 2P(2)	Pamela Sessoms 1106 Castlestone Lane Knightdale, NC 27545 <5400-000 Contributions to Employee Benefit Plans - § 507(a)(5)> , 520	Priority 06/05/16		\$1,338.75 \$1,338.75	\$0.00	\$1,338.75
21	Willow Alston-Socha 308 Airedale Dr Holly Springs, NC 27540 <5300-000 Wages - § 507(a)(4)> , 510	Priority 06/10/16		\$1,153.85 \$750.00	\$750.00	\$0.00
Distributions to priority wage claimants authorized by order #394 entered 4/14/2021. [Gross Wage \$1153.85 Less Taxes = Net \$750.00 Income Tax \$253.85 FICA \$71.54 Medicare \$16.73 NC Income Tax \$61.73]						
22P	Jason Korreck 1227 WATAUGA ST RALEIGH, NC 27604 <5300-000 Wages - § 507(a)(4)> , 510	Priority 06/10/16		\$1,250.00 \$812.50	\$812.50	\$0.00
Distributions to priority wage claimants authorized by order #394 entered 4/14/2021. [Gross Wage \$1250.00 Less Taxes = Net \$812.50 Income Tax \$275.00 FICA \$77.50 Medicare \$18.12 NC Income Tax \$66.88]						
23	Henry McKay 518 N BLOODWORTH ST RALEIGH, NC 27604 <5300-000 Wages - § 507(a)(4)> , 510	Priority 06/13/16		\$6,840.01 \$0.00	\$0.00	\$0.00
See, Claim #93						

Exhibit C Analysis of Claims Register

Case: 16-80411 NORTH CAROLINA NEW SCHOOLS INC.

Claims Bar Date: 09/13/16

Claim No.	Claimant Name/ <Category>, Priority	Claim Type/ Date Filed	Claim Ref	Amount Filed/ Allowed	Paid to Date	Claim Balance
26P	Catherine P. Hart 400 Hunt Street Unit 203 Durham, NC 27701 <5300-000 Wages - § 507(a)(4)> , 510	Priority 06/17/16		\$1,800.00 \$1,108.81	\$1,108.81	\$0.00
Objection filed; order sustaining objection (#303) entered 9/15/2020 - filed claim is disallowed but scheduled claim is allowed as priority under Sect. 507(a)(4) in the amount of \$1,705.85 and general unsecured claim in the amount of \$3,766.03. 11/23/2020 call with claimant for new address. Distributions to priority wage claimants authorized by order #394 entered 4/14/2021. [Gross Wage \$1705.85 Less Taxes = Net \$1108.81 Income Tax \$375.29 FICA \$105.76 Medicare \$24.73 NC Income Tax \$91.26]						
28- 2P(1)	Sora Shin 432 Glencrest Place Chapel Hill, NC 27514 <5300-000 Wages - § 507(a)(4)> , 510	Priority 06/19/16		\$1,302.22 \$846.44	\$846.44	\$0.00
Distributions to priority wage claimants authorized by order #394 entered 4/14/2021. [Gross Wage \$1302.22 Less Taxes = Net \$846.44 Income Tax \$286.49 FICA \$80.74 Medicare \$18.88 NC Income Tax \$69.67]						
28- 2P92)	Sora Shin 432 Glencrest Place Chapel Hill, NC 27514 <5400-000 Contributions to Employee Benefit Plans - § 507(a)(5)> , 520	Priority 06/19/16		\$133.58 \$133.58	\$0.00	\$133.58
29- 3P(1)	Gina Marlene Childers 4507 71st Street Apt 712 Lubbock, TX 79424 <5300-000 Wages - § 507(a)(4)> , 510	Priority 06/19/16		\$1,500.00 \$1,055.25	\$1,055.25	\$0.00
Distributions to priority wage claimants authorized by order #394 entered 4/14/2021. [Gross Wage \$1500.00 Less Taxes = Net \$1055.25 Income Tax \$330.00 FICA \$93.00 Medicare \$21.75 TX Income Tax \$0.00]						
29- 3P(2)	Gina Marlene Childers 4507 71st Street Apt 712 Lubbock, TX 79424 <5400-000 Contributions to Employee Benefit Plans - § 507(a)(5)> , 520	Priority 06/19/16		\$974.97 \$974.97	\$0.00	\$974.97

Exhibit C**Analysis of Claims Register****Case: 16-80411 NORTH CAROLINA NEW SCHOOLS INC.**

Claims Bar Date: 09/13/16

Claim No.	Claimant Name/ <Category>, Priority	Claim Type/ Date Filed	Claim Ref	Amount Filed/ Allowed	Paid to Date	Claim Balance
32	Stacy Coatello 1349 Marshall Farm St Wake Forest, NC 27587 <5300-000 Wages - § 507(a)(4)> , 510	Priority 06/20/16		\$1,000.00 \$0.00	\$0.00	\$0.00
SEE, Claim #72						
34P(1)	Angela H. Quick 18 Pleasant Lane Willow Spring, NC 27592 <5300-000 Wages - § 507(a)(4)> , 510	Priority 06/20/16		\$3,819.23 \$2,482.50	\$2,482.50	\$0.00
Claim allowed as filed per order (#288) entered 9/11/2020 on objection to Claim #3. Distributions to priority wage claimants authorized by order #394 entered 4/14/2021. [Gross Wage \$3819.23 Less Taxes = Net \$2482.50 Income Tax \$840.23 FICA \$236.79 Medicare \$55.38 NC Income Tax \$204.33]						
34P(2)	Angela H. Quick 18 Pleasant Lane Willow Spring, NC 27592 <5400-000 Contributions to Employee Benefit Plans - § 507(a)(5)> , 520	Priority 06/20/16		\$143.72 \$143.72	\$0.00	\$143.72
Claim allowed as filed per order (#288) entered 9/11/2020 on objection to Claim #3.						
36	Mary H. Russell 1016 Tavernier Knoll Lane Raleigh, NC 27603 <5300-000 Wages - § 507(a)(4)> , 510	Priority 06/20/16		\$2,288.46 \$1,487.51	\$1,487.51	\$0.00
Distributions to priority wage claimants authorized by order #394 entered 4/14/2021. [Gross Wage \$2288.46 Less Taxes = Net \$1487.51 Income Tax \$503.46 FICA \$141.88 Medicare \$33.18 NC Income Tax \$122.43]						
37-2P	Fredrica Nash 770 Mott Shue Dr SW Concord, NC 28027 <5300-000 Wages - § 507(a)(4)> , 510	Priority 06/20/16		\$2,010.26 \$1,306.66	\$1,306.66	\$0.00
Distributions to priority wage claimants authorized by order #394 entered 4/14/2021. [Gross Wage \$2010.26 Less Taxes = Net \$1306.66 Income Tax \$442.26 FICA \$124.64 Medicare \$29.15 NC Income Tax \$107.55]						

Exhibit C Analysis of Claims Register

Case: 16-80411 NORTH CAROLINA NEW SCHOOLS INC.

Claims Bar Date: 09/13/16

Claim No.	Claimant Name/ <Category>, Priority	Claim Type/ Date Filed	Claim Ref	Amount Filed/ Allowed	Paid to Date	Claim Balance
42P	Michele Cudd 1125 Schaub Drive Raleigh, NC 27606 <5300-000 Wages - § 507(a)(4)> , 510	Priority 06/22/16		\$1,200.00 \$780.00	\$780.00	\$0.00
11/23/2020 - claimant updated address. Distributions to priority wage claimants authorized by order #394 entered 4/14/2021. [Gross Wage \$1200.00 Less Taxes = Net \$780.00 Income Tax \$264.00 FICA \$74.40 Medicare \$17.40 NC Income Tax \$64.20]						
43-3	Clinton Deas 110 Farm Hill Circle Roswell, GA 30075 <5300-000 Wages - § 507(a)(4)> , 510	Priority 06/22/16		\$2,842.17 \$1,942.63	\$1,942.63	\$0.00
Distributions to priority wage claimants authorized by order #394 entered 4/14/2021. [Gross Wage \$2842.17 Less Taxes = Net \$1942.63 Income Tax \$625.28 FICA \$176.21 Medicare \$41.21 GA Income Tax \$56.84]						
45P	Daniel Miller 102 Higgins Lane Huntersville, NC 28078 <5300-000 Wages - § 507(a)(4)> , 510	Priority 06/23/16		\$1,296.00 \$842.40	\$842.40	\$0.00
Distributions to priority wage claimants authorized by order #394 entered 4/14/2021. [Gross Wage \$1296.00 Less Taxes = Net \$842.40 Income Tax \$285.12 FICA \$80.35 Medicare \$18.79 NC Income Tax \$69.34]						
46-2	Levon Edwards 241 Heflin Street Charlotte, NC 28205 <5300-000 Wages - § 507(a)(4)> , 510	Priority 06/23/16		\$1,046.15 \$680.00	\$680.00	\$0.00
Distributions to priority wage claimants authorized by order #394 entered 4/14/2021. [Gross Wage \$1046.15 Less Taxes = Net \$680.00 Income Tax \$230.15 FICA \$64.86 Medicare \$15.17 NC Income Tax \$55.97]						
47	Internal Revenue Service PO Box 7346 Philadelphia, PA 19101 <5800-000 Claims of Governmental Units - § 507(a)(8)> , 570	Priority 06/23/16		\$1,000.00 \$1,000.00	\$0.00	\$1,000.00

Exhibit C

Analysis of Claims Register

Case: 16-80411 NORTH CAROLINA NEW SCHOOLS INC.

Claims Bar Date: 09/13/16

Claim No.	Claimant Name/ <Category>, Priority	Claim Type/ Date Filed	Claim Ref	Amount Filed/ Allowed	Paid to Date	Claim Balance
MEMO: PO Box 7346 Philadelphia, PA 19101						

History: Details47-106/23/2016Claim #47 filed by Internal Revenue Service, Amount claimed: \$1000.00 (Brown, Jamie)						

51P	Monique Fahmy 4150 Delridge Way SW Seattle, WA 98106 <5300-000 Wages - § 507(a)(4)> , 510	Priority 06/24/16		\$740.00 \$520.59	\$520.59	\$0.00
Claimant provided notice of address change by email to S. Osborne 2/19/2019; filed change of address with court. Distributions to priority wage claimants authorized by order #394 entered 4/14/2021. [Gross Wage \$740.00 Less Taxes = Net \$520.59 Income Tax \$162.80 FICA \$45.88 Medicare \$10.73 WA Income Tax \$0.00]						
55P(1)	Adrienne Fornes 846 BRICKYARD CT GREENVILLE, NC 27858 <5300-000 Wages - § 507(a)(4)> , 510	Priority 06/27/16		\$2,242.30 \$795.01	\$795.01	\$0.00
Objection filed; order sustaining objection (#305) entered 9/16/2020 - filed claim is disallowed but scheduled claim is allowed as priority under Sect. 507(a)(4) in the amount of \$1,223.08, priority claim under Sect. 507(a)(5) in the amount of \$662.49, and general unsecured claim in the amount of \$1,019.22. Distributions to priority wage claimants authorized by order #394 entered 4/14/2021. [Gross Wage \$1223.08 Less Taxes = Net \$795.01 Income Tax \$269.08 FICA \$75.83 Medicare \$17.73 NC Income Tax \$65.43]						
55P(2)	Adrienne Fornes 846 BRICKYARD CT GREENVILLE, NC 27858 <5400-000 Contributions to Employee Benefit Plans - § 507(a)(5)> , 520	Priority 06/27/16		\$2,242.30 \$662.49	\$0.00	\$662.49
Objection filed; order sustaining objection (#305) entered 9/16/2020 - filed claim is disallowed but scheduled claim is allowed as priority under Sect. 507(a)(4) in the amount of \$1,223.08, priority claim under Sect. 507(a)(5) in the amount of \$662.49, and general unsecured claim in the amount of \$1,019.22.						
56-2	Terry Evans 1400 Woodline Drive Raleigh, NC 27603 <5300-000 Wages - § 507(a)(4)> , 510	Priority 06/27/16		\$230.77 \$149.99	\$0.00	\$149.99
Distributions to priority wage claimants authorized by order #394 entered 4/14/2021. [Gross Wage \$230.77 Less Taxes = Net \$149.99 Income Tax \$50.77 FICA \$14.31 Medicare \$3.35 NC Income Tax \$12.35]						

Exhibit C
Analysis of Claims Register

Case: 16-80411 NORTH CAROLINA NEW SCHOOLS INC.

Claims Bar Date: 09/13/16

Claim No.	Claimant Name/ <Category>, Priority	Claim Type/ Date Filed	Claim Ref	Amount Filed/ Allowed	Paid to Date	Claim Balance
72P	Stacy Costello 1349 MARSHALL FARM ST Wake Forest, NC 27587 <5300-000 Wages - § 507(a)(4)> , 510	Priority 07/18/16		\$1,000.00 \$1,349.99	\$1,349.99	\$0.00
<p>Objection filed; order sustaining objection (#301) entered 9/15/2020 - filed claims (#32 and #72) are disallowed but scheduled claim is allowed as priority under Sect. 507(a)(4) in the amount of \$2,076.92 and general unsecured claim in the amount of \$1,200. Distributions to priority wage claimants authorized by order #394 entered 4/14/2021. [Gross Wage \$2076.92 Less Taxes = Net \$1349.99 Income Tax \$456.92 FICA \$128.77 Medicare \$30.12 NC Income Tax \$111.12]</p>						
73	North Carolina New Schools [sic] Post Office Box 12077 Research Triangle Park, NC 27709 <5800-000 Claims of Governmental Units - § 507(a)(8)> , 570	Priority 07/18/16		\$3,220.96 \$0.00	\$0.00	\$0.00
<p>MEMO: EM sent to Ms. Spining 7/26/16 that this is possibly incorrectly filed. Claim withdrawn 7/28/2016, Doc #57. Re-filed as Claim #80.</p>						
75P	Amanda Pratt (now Clayton) 117 Cullen Pl Garner, NC 27529 <5300-000 Wages - § 507(a)(4)> , 510	Priority 07/24/16		\$2,040.00 \$795.60	\$0.00	\$795.60
<p>Objection filed; order sustaining objection (#309) entered 9/16/2020 - filed claim is disallowed but scheduled claim is allowed as a priority under Sect. 507(a)(4) in the amount of \$1,224.00 and a general unsecured claim in the amount of \$816.00. Distributions to priority wage claimants authorized by order #394 entered 4/14/2021. [Gross Wage \$1224.00 Less Taxes = Net \$795.60 Income Tax \$269.28 FICA \$75.89 Medicare \$17.75 NC Income Tax \$65.48]</p>						
80P(1)	Patricia Spining 705 ENFIELD HILL DR CARY, NC 27519 <5300-000 Wages - § 507(a)(4)> , 510	Priority 07/28/16		\$3,220.96 \$837.45	\$837.45	\$0.00
<p>Objection filed; order sustaining objection (#319) entered 9/17/2020 - filed claim is disallowed but scheduled claim is allowed as priority under Sect. 507(a)(4) in the amount of \$1,288.38, priority under Sect. 507(a)(5) in the amount of \$2,557.74, and general unsecured claim in the amount of \$1,932.58. Distributions to priority wage claimants authorized by order #394 entered 4/14/2021. [Gross Wage \$1288.38 Less Taxes = Net \$837.45 Income Tax \$283.44 FICA \$79.88 Medicare \$18.68 NC Income Tax \$68.93]</p>						

Exhibit C
Analysis of Claims Register

Case: 16-80411 NORTH CAROLINA NEW SCHOOLS INC.

Claims Bar Date: 09/13/16

Claim No.	Claimant Name/ <Category>, Priority	Claim Type/ Date Filed	Claim Ref	Amount Filed/ Allowed	Paid to Date	Claim Balance
80P(2)	Patricia Spining 705 ENFIELD HILL DR CARY, NC 27519 <5400-000 Contributions to Employee Benefit Plans - § 507(a)(5)> , 520	Priority 07/28/16		\$3,220.96 \$2,557.74	\$0.00	\$2,557.74
Objection filed; order sustaining objection (#319) entered 9/17/2020 - filed claim is disallowed but scheduled claim is allowed as priority under Sect. 507(a)(4) in the amount of \$1,288.38, priority under Sect. 507(a)(5) in the amount of \$2,557.74, and general unsecured claim in the amount of \$1,932.58.						
81P	Wendi S. Knapke 107 Gambardelli Court Cary, NC 27519 <5300-000 Wages - § 507(a)(4)> , 510	Priority 07/28/16		\$15,000.00 \$3,250.00	\$3,250.00	\$0.00
Objection filed; order sustaining objection (#277) entered 8/31/2020 - claim is allowed as priority under Sect. 507(a)(4) in the amount of \$5,000 and general unsecured claim in the amount of \$10,000. Distributions to priority wage claimants authorized by order #394 entered 4/14/2021. [Gross Wage \$5000.00 Less Taxes = Net \$3250.00 Income Tax \$1100.00 FICA \$310.00 Medicare \$72.50 NC Income Tax \$267.50]						
83P	Michael Messersmith 208 Clifton Place Syracuse, NY 13206 <5300-000 Wages - § 507(a)(4)> , 510	Priority 08/01/16		\$1,841.52 \$1,108.98	\$1,108.98	\$0.00
11/23/2020 - claimant updated address. Distributions to priority wage claimants authorized by order #394 entered 4/14/2021. [Gross Wage \$1841.52 Less Taxes = Net \$1108.98 Income Tax \$405.13 FICA \$114.17 Medicare \$26.70 NY Income Tax \$177.15 NY FLI \$9.39]						
91P(1)	Jeff Fleckenstein 968 Green Mountain Dr. Burnsville, NC 28714 <5300-000 Wages - § 507(a)(4)> , 510	Priority 08/11/16		\$3,230.77 \$1,090.51	\$1,090.51	\$0.00
Objection filed; order sustaining objection (#320) entered 9/17/2020 - filed claim is disallowed but scheduled claim is allowed as priority under Sect. 507(a)(4) in the amount of \$1,677.72, priority under Sect. 507(a)(5) in the amount of \$291.67, and general unsecured claim in the amount of \$1,553.05. Distributions to priority wage claimants authorized by order #394 entered 4/14/2021. [Gross Wage \$1677.72 Less Taxes = Net \$1090.51 Income Tax \$369.10 FICA \$104.02 Medicare \$24.33 NC Income Tax \$89.76]						

Exhibit C
Analysis of Claims Register

Case: 16-80411 NORTH CAROLINA NEW SCHOOLS INC.

Claims Bar Date: 09/13/16

Claim No.	Claimant Name/ <Category>, Priority	Claim Type/ Date Filed	Claim Ref	Amount Filed/ Allowed	Paid to Date	Claim Balance
91P(2)	Jeff Fleckenstein 968 Green Mountain Dr. Burnsville, NC 28714 <5400-000 Contributions to Employee Benefit Plans - § 507(a)(5)> , 520	Priority 08/11/16		\$3,230.77 \$291.67	\$0.00	\$291.67
Objection filed; order sustaining objection (#320) entered 9/17/2020 - filed claim is disallowed but scheduled claim is allowed as priority under Sect. 507(a)(4) in the amount of \$1,677.72, priority under Sect. 507(a)(5) in the amount of \$291.67, and general unsecured claim in the amount of \$1,553.05.						
93P	Henry McKay 518 N BLOODWORTH ST RALEIGH, NC 27604 <5300-000 Wages - § 507(a)(4)> , 510	Priority 08/18/16		\$6,080.00 \$1,140.00	\$1,140.00	\$0.00
Objection filed; order sustaining objection (#298) entered 9/14/2020 - filed claims 23 and 93 disallowed but scheduled claim is allowed as priority under Sect. 507(a)(4) in the amount of \$1,753.85 and general unsecured claim in the amount of \$6,840.01. Distributions to priority wage claimants authorized by order #394 entered 4/14/2021. [Gross Wage \$1753.85 Less Taxes = Net \$1140.00 Income Tax \$385.85 FICA \$108.74 Medicare \$25.43 NC Income Tax \$93.83]						
94P	George Ward III 429 Shorehouse Way Holly Springs, NC 27540 <5300-000 Wages - § 507(a)(4)> , 510	Priority 08/19/16		\$1,818.00 \$1,181.70	\$1,181.70	\$0.00
Distributions to priority wage claimants authorized by order #394 entered 4/14/2021. [Gross Wage \$1818.00 Less Taxes = Net \$1181.70 Income Tax \$399.96 FICA \$112.72 Medicare \$26.36 NC Income Tax \$97.26]						
100P	Meri Eaves 1304 SILVER DR Mebane, NC 27302 <5300-000 Wages - § 507(a)(4)> , 510	Priority 09/01/16		\$1,644.92 \$1,069.20	\$1,069.20	\$0.00
Distributions to priority wage claimants authorized by order #394 entered 4/14/2021. [Gross Wage \$1644.92 Less Taxes = Net \$1069.20 Income Tax \$361.88 FICA \$101.99 Medicare \$23.85 NC Income Tax \$88.00]						
101	Tresha Layne 415 Pisgah Church Rd. #127 Greensboro, NC 27455 <5300-000 Wages - § 507(a)(4)> , 510	Priority 09/01/16		\$1,076.92 \$699.99	\$699.99	\$0.00

Exhibit C
Analysis of Claims Register

Case: 16-80411 NORTH CAROLINA NEW SCHOOLS INC.

Claims Bar Date: 09/13/16

Claim No.	Claimant Name/ <Category>, Priority	Claim Type/ Date Filed	Claim Ref	Amount Filed/ Allowed	Paid to Date	Claim Balance
Distributions to priority wage claimants authorized by order #394 entered 4/14/2021. [Gross Wage \$1076.92 Less Taxes = Net \$699.99 Income Tax \$236.92 FICA \$66.77 Medicare \$15.62 NC Income Tax \$57.62]						
108P	Todd Campbell 2517 Clerestory Place RALEIGH, NC 27615 <5300-000 Wages - § 507(a)(4)> , 510	Priority 09/07/16		\$1,292.30 \$839.99	\$839.99	\$0.00
Distributions to priority wage claimants authorized by order #394 entered 4/14/2021. [Gross Wage \$1292.30 Less Taxes = Net \$839.99 Income Tax \$284.31 FICA \$80.12 Medicare \$18.74 NC Income Tax \$69.14]						
109P	US 25/70 Hyw. 5738 Marshall, NC 28753 <5300-000 Wages - § 507(a)(4)> , 510	Priority 09/08/16		\$19,450.14 \$0.00	\$0.00	\$0.00
MEMO: SEE ALSO Claim #122, claim withdrawn 9/13/16, Doc 69						
History: Details109-109/08/2016Claim #109 filed by 5738 US 25/70 Hyw., Amount claimed: \$37506.63 (admin) * * *						
115	William A. Tobin 817 Berkeley St Durham, NC 27705 <5400-000 Contributions to Employee Benefit Plans - § 507(a)(5)> , 520	Priority 09/12/16		\$3,500.00 \$0.00	\$0.00	\$0.00
Amended (see #115-2)						
118P	Pernando Weatherhead 7102 Plumleaf Rd., Apt 231 Raleigh, NC 27613 <5300-000 Wages - § 507(a)(4)> , 510	Priority 09/12/16		\$894.46 \$581.40	\$581.40	\$0.00
Distributions to priority wage claimants authorized by order #394 entered 4/14/2021. [Gross Wage \$894.46 Less Taxes = Net \$581.40 Income Tax \$196.78 FICA \$55.46 Medicare \$12.97 NC Income Tax \$47.85]						
121P	Jason Kessler 454 Pewter Court Apt 404 Charlottesville, VA 22911 <5300-000 Wages - § 507(a)(4)> , 510	Priority 09/13/16		\$1,855.00 \$834.79	\$834.79	\$0.00

Exhibit C**Analysis of Claims Register****Case: 16-80411 NORTH CAROLINA NEW SCHOOLS INC.**

Claims Bar Date: 09/13/16

Claim No.	Claimant Name/ <Category>, Priority	Claim Type/ Date Filed	Claim Ref	Amount Filed/ Allowed	Paid to Date	Claim Balance
Objection filed; order sustaining objection (#331) entered 9/18/2020 - filed claim is disallowed but scheduled claim is allowed as priority under Sect. 507(a)(4) in the amount of \$1,292.24 and general unsecured claim in the amount of \$5,168.96. Distributions to priority wage claimants authorized by order #394 entered 4/14/2021. [Gross Wage \$1292.24 Less Taxes = Net \$834.79 Income Tax \$284.29 FICA \$80.12 Medicare \$18.74 VA Income Tax \$74.30]						
122P	Madison County Board of Education 5738 US 25/70 Hwy. Marshall, NC 28753 <5800-000 Claims of Governmental Units - § 507(a)(8)> , 570	Priority 09/13/16		\$19,450.14 \$0.00	\$0.00	\$0.00
Objection filed; order sustaining objection (#299) entered 9/14/2020 - filed claim is disallowed but scheduled claim is allowed as general unsecured claim in the amount of \$15,081.08.						
126P	Kristin Carlson Lampe 134 Waterstone Park Circle Hillsborough, NC 27278 <5300-000 Wages - § 507(a)(4)> , 510	Priority 09/30/16		\$1,960.81 \$0.00	\$0.00	\$0.00
Objection filed; order sustaining objection (#353) entered 9/30/2020 - late filed claim is disallowed in its entirety.						
127P	Laura Susan Simpson 6640 Shire Lane Wilmington, NC 28411 <5800-000 Claims of Governmental Units - § 507(a)(8)> , 570	Priority 02/03/17		\$1,640.19 \$0.00	\$0.00	\$0.00
Objection filed; order sustaining objection (#278) entered 9/1/2020 - claim disallowed in its entirety.						
129	Elizabeth Beck 31 Grasshopper Drive Etowah, NC 28729 <5300-000 Wages - § 507(a)(4)> , 510	Priority 06/28/16		\$646.15 \$420.00	\$420.00	\$0.00
SEE ALSO Claim #57. Objection to original claim (#57) filed; order sustaining objection (#306) entered 9/16/2020 - claim #57 is disallowed but claim #129 is allowed as filed. Changed date claim filed to remove "tardy" as the original claim was timely filed. 11/23/2020 - claimant updated address. Distributions to priority wage claimants authorized by order #394 entered 4/14/2021. [Gross Wage \$646.15 Less Taxes = Net \$420.00 Income Tax \$142.15 FICA \$40.06 Medicare \$9.37 NC Income Tax \$34.57]						
1	Brassfield Rd (Lindsay Kristin Lewis) 1717 Raleigh, NC 27614 <7100-000 Section 726(a)(2) General Unsecured Claims> , 610	Unsecured 05/18/16		\$3,268.91 \$0.00	\$0.00	\$0.00

Exhibit C**Analysis of Claims Register****Case: 16-80411 NORTH CAROLINA NEW SCHOOLS INC.**

Claims Bar Date: 09/13/16

Claim No.	Claimant Name/ <Category>, Priority	Claim Type/ Date Filed	Claim Ref	Amount Filed/ Allowed	Paid to Date	Claim Balance
MEMO: Actual claimant is Lindsay Kristin Lewis, advised to file new claim, see claim #7 Claim not withdrawn. Objection filed; order sustaining objection (#279) entered 9/1/2020 - claim is disallowed but claim #7 is allowed as filed.						
2U	Connie Luper 1844 Old White Oak Road Nashville, NC 27856 <7100-000 Section 726(a)(2) General Unsecured Claims> , 610	Unsecured 05/19/16		\$6,360.90 \$4,392.66	\$0.00	\$4,392.66
Objection filed; order sustaining objection (#280) entered 9/1/2020 - filed claim is disallowed but scheduled claim is allowed as priority under Sect. 507(a)(4) in the amount of \$1,968.24 and general unsecured claim in the amount of \$4,392.66.						
3	Angela H Quick 18 Pleasant Lane willow Spring, NC 27592 <7100-000 Section 726(a)(2) General Unsecured Claims> , 610	Unsecured 05/19/16		\$0.00 \$0.00	\$0.00	\$0.00
Claim amended (see, Claim 3-2)						
4	Bonnie Compton 100 DRY CREEK LN OXFORD, NC 27565 <7100-000 Section 726(a)(2) General Unsecured Claims> , 610	Unsecured 05/19/16		\$7,927.23 \$7,927.23	\$0.00	\$7,927.23
MEMO: 100 DRY CREEK LN OXFORD, NC 27565						
History: Details4-105/19/2016Claim #4 filed by Bonnie Compton, Amount claimed: \$7927.23 (admin) *****						
5	Embassy Suites Charlotte-Concord Hotel 5400 John Q. Hammons Dr. NW Concord, NC 28027 <7100-000 Section 726(a)(2) General Unsecured Claims> , 610	Unsecured 05/20/16		\$231,316.77 \$0.00	\$0.00	\$0.00
Objection filed; order sustaining objection (#300) entered 9/15/2020 - claim is disallowed in its entirety.						
6	LAURA H. THOMAS 106 Royal Ridge Clyde, NC 28721, 106 Royal Ridge, Clyde, NC 28721 <7100-000 Section 726(a)(2) General Unsecured Claims> , 610	Unsecured 05/20/16		\$18,259.00 \$0.00	\$0.00	\$0.00
Objection filed; order sustaining objection (#295) entered 9/14/2020 - claim is disallowed in its entirety.						

Exhibit C**Analysis of Claims Register****Case: 16-80411 NORTH CAROLINA NEW SCHOOLS INC.**

Claims Bar Date: 09/13/16

Claim No.	Claimant Name/ <Category>, Priority	Claim Type/ Date Filed	Claim Ref	Amount Filed/ Allowed	Paid to Date	Claim Balance
7	Lindsay Kristin Lewis 1212 Elk Falls Drive Wendell, NC 27591 <7100-000 Section 726(a)(2) General Unsecured Claims> , 610	Unsecured 05/23/16		\$3,268.91 \$3,268.91	\$0.00	\$3,268.91

SEE ALSO Claim #1. Objection to original claim (#1) filed; order sustaining objection (#279) entered 9/1/2020 - claim #1 is disallowed but claim #7 is allowed as filed.

8	Donna McLamb 2003 Kenilworth Lane Wilmington, NC 28405 <7100-000 Section 726(a)(2) General Unsecured Claims> , 610	Unsecured 05/25/16		\$8,418.00 \$8,418.00	\$0.00	\$8,418.00
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MEMO: 2003 Kenilworth Lane
Wilmington, NC 28405

History: Details8-105/25/2016Claim #8 filed by Donna McLamb, Amount claimed: \$8418.00 (admin)
* * *

9	Docusource Attn: Kathy Murchison 2800 Slater Road Morrisville, NC 27560 <7100-000 Section 726(a)(2) General Unsecured Claims> , 610	Unsecured 05/25/16		\$2,150.36 \$2,150.36	\$0.00	\$2,150.36
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MEMO: Attn: Kathy Murchison
2800 Slater Road
Morrisville, NC 27560

History: Details9-105/25/2016Claim #9 filed by Docusource, Amount claimed: \$2150.36 (admin)
* * *

10	Margaret Elizabeth Long 2434 Sugar Mill Rd Charlotte, NC 28210 <7100-000 Section 726(a)(2) General Unsecured Claims> , 610	Unsecured 05/26/16		\$625.00 \$625.00	\$0.00	\$625.00
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(SEE ALSO Claim #124. Objection to claim (#124) filed; order sustaining objection (#324) entered 9/17/2020 - claim #124 is disallowed but claim #10 is allowed as filed.)

Exhibit C
Analysis of Claims Register

Case: 16-80411 NORTH CAROLINA NEW SCHOOLS INC.

Claims Bar Date: 09/13/16

Claim No.	Claimant Name/ <Category>, Priority	Claim Type/ Date Filed	Claim Ref	Amount Filed/ Allowed	Paid to Date	Claim Balance
11	Patricia Hilliard, <7100-000 Section 726(a)(2) General Unsecured Claims> , 610	Unsecured 05/31/16		\$5,372.16 \$0.00	\$0.00	\$0.00
Claim amended 2/8/2018 (see, Claim #11-2)						
11-2U	Patricia Hilliard 3109 Winding Waters Way Raleigh, NC 27614 <7100-000 Section 726(a)(2) General Unsecured Claims> , 610	Unsecured 05/31/16		\$3,791.39 \$3,791.39	\$0.00	\$3,791.39
12	Amanda Reyna 3101A Kings Court Raleigh, NC 27606 <7100-000 Section 726(a)(2) General Unsecured Claims> , 610	Unsecured 05/31/16		\$625.00 \$625.00	\$0.00	\$625.00
MEMO: 3101A Kings Court Raleigh, NC 27606						
History: Details12-105/31/2016Claim #12 filed by Amanda Reyna, Amount claimed: \$625.00 (admin) *****						
14	Admiral Security 4401 East West HWY, Suite 500 Bethesda, MD 20814 <7100-000 Section 726(a)(2) General Unsecured Claims> , 610	Unsecured 06/02/16		\$100.00 \$100.00	\$0.00	\$100.00
MEMO: 4401 East West HWY, Suite 500 Bethesda, MD 20814						
History: Details14-106/02/2016Claim #14 filed by Admiral Security, Amount claimed: \$100.00 (admin) *****						
15U	Edna Wallace 154 Montrose Drive Durham, NC 27707 <7100-000 Section 726(a)(2) General Unsecured Claims> , 610	Unsecured 06/03/16		\$2,226.66 \$2,226.66	\$0.00	\$2,226.66

Exhibit C

Analysis of Claims Register

Case: 16-80411 NORTH CAROLINA NEW SCHOOLS INC.

Claims Bar Date: 09/13/16

Claim No.	Claimant Name/ <Category>, Priority	Claim Type/ Date Filed	Claim Ref	Amount Filed/ Allowed	Paid to Date	Claim Balance
16U	Melissa Pumo 1713 Kinloch Lane Salem, VA 24153 <7100-000 Section 726(a)(2) General Unsecured Claims> , 610	Unsecured 06/03/16		\$5,187.88 \$3,388.15	\$0.00	\$3,388.15

Objection filed; order sustaining objection (#289) entered 9/11/2020 - filed claim is disallowed but scheduled claim is allowed as priority under Sect. 507(a)(4) in the amount of \$1,798.85 and general unsecured claim in the amount of \$3,388.15.

17U	JoAnn Anderson 8420 Lentic Court Raleigh, NC 27615 <7100-000 Section 726(a)(2) General Unsecured Claims> , 610	Unsecured 06/05/16		\$3,073.23 \$3,073.23	\$0.00	\$3,073.23
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18-2U	Pamela Sessoms 1106 Castlestone Lane Knightdale, NC 27545 <7100-000 Section 726(a)(2) General Unsecured Claims> , 610	Unsecured 06/05/16		\$882.70 \$882.70	\$0.00	\$882.70
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Unsecured portion of Claim 18-2

19	Warren County Schools Attn: Dr. Ray V. Spain, Superintendent,P.O. Box 110 Warrenton, NC 27589 <7100-000 Section 726(a)(2) General Unsecured Claims> , 610	Unsecured 06/06/16		\$33,451.88 \$0.00	\$0.00	\$0.00
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Claim amended - see Claim 19-2

19-2	Warren County Schools Attn: Dr. Ray V. Spain, Superintendent P.O. Box 110 Warrenton, NC 27589 <7100-000 Section 726(a)(2) General Unsecured Claims> , 610	Unsecured 06/06/16		\$33,451.88 \$18,246.48	\$0.00	\$18,246.48
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Objection filed; order sustaining objection (#296) entered 9/14/2020 - filed claim is disallowed but scheduled claim is allowed as general unsecured claim in the amount of \$18,246.48

Exhibit C

Analysis of Claims Register

Case: 16-80411 NORTH CAROLINA NEW SCHOOLS INC.

Claims Bar Date: 09/13/16

Claim No.	Claimant Name/ <Category>, Priority	Claim Type/ Date Filed	Claim Ref	Amount Filed/ Allowed	Paid to Date	Claim Balance
20	Raleigh Consulting Group Rembert Drive Raleigh, NC 27612 <7100-000 Section 726(a)(2) General Unsecured Claims> , 610	Unsecured 06/09/16		\$4,496.00 \$0.00	\$0.00	\$0.00

Actual Claimant is Raleigh Consulting Group, requested file new claim, see claim #54, claim not withdrawn. Filed claimant was street address. SEE ALSO Claim #54. Objection to original claim (#20) filed; order sustaining objection (#297) entered 9/14/2020 - claim #20 is disallowed but claim #54 is allowed as filed.

22U	Jason Korreck 1227 WATAUGA ST RALEIGH, NC 27604 <7100-000 Section 726(a)(2) General Unsecured Claims> , 610	Unsecured 06/10/16		\$4,742.62 \$4,742.62	\$0.00	\$4,742.62
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MEMO: 1227 WATAUGA ST
RALEIGH, NC 27604

History: Details22-106/10/2016Claim #22 filed by Jason Korreck, Amount claimed: \$5992.62 (admin)
* * *

24	Mary Heston Butler High School 1810 Matthews Mint Hill Road Matthews, NC 28105 <7100-000 Section 726(a)(2) General Unsecured Claims> , 610	Unsecured 06/17/16		\$241.00 \$241.00	\$0.00	\$241.00
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MEMO: Butler High School
1810 Matthews Mint Hill Road
Matthews, NC 28105

History: Details24-106/17/2016Claim #24 filed by Mary Heston, Amount claimed: \$241.00 (admin)
* * *

25	The Center for Effective Philanthropy Posternak Blankstein & Lund LLP,800 Boylston St., 32nd floor,c/o Deborah DiV Boston, MA 02199-8004 <7100-000 Section 726(a)(2) General Unsecured Claims> , 610	Unsecured 06/17/16		\$33,350.00 \$33,350.00	\$0.00	\$33,350.00
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Exhibit C
Analysis of Claims Register

Case: 16-80411 NORTH CAROLINA NEW SCHOOLS INC.

Claims Bar Date: 09/13/16

Claim No.	Claimant Name/ <Category>, Priority	Claim Type/ Date Filed	Claim Ref	Amount Filed/ Allowed	Paid to Date	Claim Balance
MEMO: Posternak Blankstein & Lund LLP 800 Boylston St., 32nd floor,c/o Deborah DiVerdi Carlson Boston, MA 021998004						
History: Details25-106/17/2016Claim #25 filed by The Center for Effective Philanthropy, Amount claimed: \$33350.00 (admin)						
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26U	Catherine P. Hart 400 Hunt Street Unit 203 Durham, NC 27701 <7100-000 Section 726(a)(2) General Unsecured Claims> , 610	Unsecured 06/17/16		\$3,671.98 \$3,766.03	\$0.00	\$3,766.03
Objection filed; order sustaining objection (#303) entered 9/15/2020 - filed claim is disallowed but scheduled claim is allowed as priority under Sect. 507(a)(4) in the amount of \$1,705.85 and general unsecured claim in the amount of \$3,766.03. 11/23/2020 - claimant updated address.						
27	Katie Bolick 129 OLD MAIN ST Mount Airy, NC 27030 <7100-000 Section 726(a)(2) General Unsecured Claims> , 610	Unsecured 06/18/16		\$5,600.00 \$0.00	\$0.00	\$0.00
Claim amended (see #27-2)						
27 -2	Katie Bolick 3308 Turner Ridge Drive New Hill, NC 27562 <7100-000 Section 726(a)(2) General Unsecured Claims> , 610	Unsecured 06/18/16		\$4,226.44 \$4,226.44	\$0.00	\$4,226.44
28	Sora Shin 432 Glencrest Place Chapel Hill, NC 27514 <7100-000 Section 726(a)(2) General Unsecured Claims> , 610	Unsecured 06/19/16		\$1,435.80 \$0.00	\$0.00	\$0.00
Claim amended (See, Claim 28-2)						
29	Gina Marlene Childers, <7100-000 Section 726(a)(2) General Unsecured Claims> , 610	Unsecured 06/19/16		\$1,791.66 \$0.00	\$0.00	\$0.00
Claim amended, see #29-2						

Exhibit C Analysis of Claims Register

Case: 16-80411 NORTH CAROLINA NEW SCHOOLS INC.

Claims Bar Date: 09/13/16

Claim No.	Claimant Name/ <Category>, Priority	Claim Type/ Date Filed	Claim Ref	Amount Filed/ Allowed	Paid to Date	Claim Balance
29 -2	Gina Marlene Childers, <7100-000 Section 726(a)(2) General Unsecured Claims> , 610	Unsecured 06/19/16		\$1,791.66 \$0.00	\$0.00	\$0.00
Claim amended, see #29-3						
29-3U	Gina Marlene Childers 4507 71st Street Apt 712 Lubbock, TX 79424 <7100-000 Section 726(a)(2) General Unsecured Claims> , 610	Unsecured 06/19/16		\$271.66 \$271.66	\$0.00	\$271.66
30	Marcus A. Green PO Box 28 Vanceboro, NC 28586 <7100-000 Section 726(a)(2) General Unsecured Claims> , 610	Unsecured 06/20/16		\$1,000.00 \$1,000.00	\$0.00	\$1,000.00
MEMO: PO Box 28 Vanceboro, NC 28586						
History: Details30-106/20/2016Claim #30 filed by Marcus A. Green, Amount claimed: \$1000.00 (admin) * * *						
31	Mack McCary 5715 Pinehaven Dr. Greensboro, NC 27410-2728 <7100-000 Section 726(a)(2) General Unsecured Claims> , 610	Unsecured 06/20/16		\$1,214.53 \$962.00	\$0.00	\$962.00
Objection filed; order sustaining objection (#302) entered 9/15/2020 - filed claim is disallowed but scheduled claim is allowed as general unsecured claim in the amount of \$962.						
33	Jeffrey S. Gotshall 2214 Shaw Rd Ext. Fayetteville, NC 28311-1833 <7100-000 Section 726(a)(2) General Unsecured Claims> , 610	Unsecured 06/20/16		\$250.00 \$250.00	\$0.00	\$250.00
MEMO: 2214 Shaw Rd Ext. Fayetteville, NC 283111833						
History: Details33-106/20/2016Claim #33 filed by Jeffrey S. Gotshall, Amount claimed: \$250.00 (admin) * * *						

Exhibit C
Analysis of Claims Register

Case: 16-80411 NORTH CAROLINA NEW SCHOOLS INC.

Claims Bar Date: 09/13/16

Claim No.	Claimant Name/ <Category>, Priority	Claim Type/ Date Filed	Claim Ref	Amount Filed/ Allowed	Paid to Date	Claim Balance
34U	Angela H. Quick 18 Pleasant Lane Willow Spring, NC 27592 <7100-000 Section 726(a)(2) General Unsecured Claims> , 610	Unsecured 06/20/16		\$6,492.69 \$6,492.69	\$0.00	\$6,492.69

Claim allowed as filed per order (#288) entered 9/11/2020 on objection to Claim #3.

35	Fairfield-Smithfield 809 Venture Dr. Smithfield, NC 27577 <7100-000 Section 726(a)(2) General Unsecured Claims> , 610	Unsecured 06/20/16		\$4,590.56 \$4,590.56	\$0.00	\$4,590.56
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MEMO: 809 Venture Dr.
Smithfield, NC 27577

History: Details35-106/20/2016Claim #35 filed by Fairfield-Smithfield, Amount claimed: \$4590.56 (admin)

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37	Fredrica Nash, <7100-000 Section 726(a)(2) General Unsecured Claims> , 610	Unsecured 06/20/16		\$8,471.00 \$0.00	\$0.00	\$0.00
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Claim amended (see 37-2)

37-2U	Fredrica Nash 770 Mott Shue Dr SW Concord, NC 28027 <7100-000 Section 726(a)(2) General Unsecured Claims> , 610	Unsecured 06/20/16		\$6,461.54 \$6,461.54	\$0.00	\$6,461.54
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38	Jodi Solomon Speakers Bureau Inc. P O Box 302123 Boston, MA 02130 <7100-000 Section 726(a)(2) General Unsecured Claims> , 610	Unsecured 06/21/16		\$669.20 \$669.20	\$0.00	\$669.20
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Per telephone call 5/29/18, address change to P O Box 302123, Boston, MA 02130

History: Details38-106/21/2016Claim #38 filed by Jodi Solomon Speakers Bureau Inc., Amount claimed: \$669.20 (admin)

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Exhibit C

Analysis of Claims Register

Case: 16-80411 NORTH CAROLINA NEW SCHOOLS INC.

Claims Bar Date: 09/13/16

Claim No.	Claimant Name/ <Category>, Priority	Claim Type/ Date Filed	Claim Ref	Amount Filed/ Allowed	Paid to Date	Claim Balance
39	Maria Theresa Derivan-George 1062 Washington Street Unit 203 Raleigh, NC 27605 <7100-000 Section 726(a)(2) General Unsecured Claims> , 610	Unsecured 06/21/16		\$1,535.08 \$1,535.08	\$0.00	\$1,535.08
Filed claimant was street address - changed.						
40	Hampton Inn-Ral/Crab 3920 Arrow Dr Raleigh, NC 27612-4657 <7100-000 Section 726(a)(2) General Unsecured Claims> , 610	Unsecured 06/21/16		\$24,917.90 \$24,917.90	\$0.00	\$24,917.90
MEMO: 3920 Arrow Dr Raleigh, NC 276124657						
History: Details40-106/21/2016Claim #40 filed by Hampton Inn-Ral/Crab, Amount claimed: \$24917.90 (admin) * * *						
41	Hilton Crabtree 3912 Arrow Dr Raleigh, NC 27612 <7100-000 Section 726(a)(2) General Unsecured Claims> , 610	Unsecured 06/21/16		\$15,388.22 \$15,388.22	\$0.00	\$15,388.22
MEMO: 3912 Arrow Dr Raleigh, NC 27612						
History: Details41-106/21/2016Claim #41 filed by Hilton Crabtree, Amount claimed: \$15388.22 (admin) * * *						
42U	Michele Cudd 1125 Schaub Drive Raleigh, NC 27606 <7100-000 Section 726(a)(2) General Unsecured Claims> , 610	Unsecured 06/22/16		\$600.00 \$600.00	\$0.00	\$600.00
11/23/2020 - claimant updated address.						
43	Clinton Deas, <7100-000 Section 726(a)(2) General Unsecured Claims> , 610	Unsecured 06/22/16		\$756.03 \$0.00	\$0.00	\$0.00
Claim amended (see #43-2)						

Exhibit C

Analysis of Claims Register

Case: 16-80411 NORTH CAROLINA NEW SCHOOLS INC.

Claims Bar Date: 09/13/16

Claim No.	Claimant Name/ <Category>, Priority	Claim Type/ Date Filed	Claim Ref	Amount Filed/ Allowed	Paid to Date	Claim Balance
43-2	Clinton Deas, <7100-000 Section 726(a)(2) General Unsecured Claims> , 610	Unsecured 06/22/16		\$2,842.00 \$0.00	\$0.00	\$0.00
Amended (see #43-3)						
44	Sanborn Regional School District 17 Danville Road Kingston, NH 03848-3059 <7100-000 Section 726(a)(2) General Unsecured Claims> , 610	Unsecured 06/22/16		\$172.50 \$172.50	\$0.00	\$172.50
MEMO: 17 Danville Road Kingston, NH 038483059						
History: Details44-106/22/2016Claim #44 filed by Sanborn Regional School District, Amount claimed: \$172.50 (admin) * * *						
45U	Daniel Miller 102 Higgins Lane Huntersville, NC 28078 <7100-000 Section 726(a)(2) General Unsecured Claims> , 610	Unsecured 06/23/16		\$3,240.00 \$3,240.00	\$0.00	\$3,240.00
MEMO: 8302 BEDFORD GREEN LN CHARLOTTE, NC 28215						
History: Details45-106/23/2016Claim #45 filed by Daniel Miller, Amount claimed: \$4536.00 (admin) * * *						
46	Levon Edwards 241 Heflin Street Charlotte, NC 28205 <7100-000 Section 726(a)(2) General Unsecured Claims> , 610	Unsecured 06/23/16		\$1,046.15 \$0.00	\$0.00	\$0.00
Claim amended (see #46-2)						
48U	Duplin County Schools PO Box 128 Kenansville, NC 28349 <7100-000 Section 726(a)(2) General Unsecured Claims> , 610	Unsecured 06/23/16		\$213,469.58 \$14,698.58	\$0.00	\$14,698.58

General unsecured claim representing the unpaid balance of Grant Sub-Recipient Claim to be paid on a pro rata basis with other general unsecured claims pursuant to the Order Determining Method of Calculating Final Distributions to General Unsecured Creditors (#365) entered 10/15/2020.

Exhibit C

Analysis of Claims Register

Case: 16-80411 NORTH CAROLINA NEW SCHOOLS INC.

Claims Bar Date: 09/13/16

Claim No.	Claimant Name/ <Category>, Priority	Claim Type/ Date Filed	Claim Ref	Amount Filed/ Allowed	Paid to Date	Claim Balance
49	Androniki Alahouzos, Collections Admin Marriott International, Inc. 10400 Fernwood Rd, Dept 52/923.21 Bethesda, MD 20817 <7100-000 Section 726(a)(2) General Unsecured Claims> , 610	Unsecured 06/23/16		\$32,826.08 \$32,826.08	\$0.00	\$32,826.08

(SEE ALSO Claim #128. Objection to claim #128 filed; order sustaining objection (#330) entered 9/18/2020 - claim #128 is disallowed but claim #49 is allowed as filed.

50U	Duplin County Schools PO Box 128 Kenansville, NC 28349 <7100-000 Section 726(a)(2) General Unsecured Claims> , 610	Unsecured 06/24/16		\$53,225.23 \$3,196.14	\$0.00	\$3,196.14
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General unsecured claim representing the unpaid balance of Grant Sub-Recipient Claim to be paid on a pro rata basis with other general unsecured claims pursuant to the Order Determining Method of Calculating Final Distributions to General Unsecured Creditors (#365) entered 10/15/2020.

51U	Monique Fahmy 4150 Delridge Way SW Seattle, WA 98106 <7100-000 Section 726(a)(2) General Unsecured Claims> , 610	Unsecured 06/24/16		\$740.77 \$740.77	\$0.00	\$740.77
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Claimant provided notice of address change by email to S. Osborne 2/19/2019; filed change of address with court.

52	Patricia Vicente-Ruiz 8144 Gaddys Mill Road Maxton, NC 28364 <7100-000 Section 726(a)(2) General Unsecured Claims> , 610	Unsecured 06/27/16		\$141.30 \$141.30	\$0.00	\$141.30
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Claim #52 filed by 8144 Gaddys Mill Road, notified creditor of improperly filed claim 8/2/16. Name believed to be Patricia Vicente-Ruiz, as she signed the claim and 8144 Gaddys Mill Rd. matches address on schedules filed by debtor. Claimant is still listed as a teacher at Scotland County High School on their website as of Nov. 2020.

53	Richard D. Hunt 17 Hedge Lane Lancaster, NY 14086 <7100-000 Section 726(a)(2) General Unsecured Claims> , 610	Unsecured 06/27/16		\$6,258.23 \$214.23	\$0.00	\$214.23
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Objection filed; order sustaining objection (#276) entered 8/31/2020 - claim is allowed as a general unsecured claim in the amount of \$214.23.

Exhibit C
Analysis of Claims Register

Case: 16-80411 NORTH CAROLINA NEW SCHOOLS INC.

Claims Bar Date: 09/13/16

Claim No.	Claimant Name/ <Category>, Priority	Claim Type/ Date Filed	Claim Ref	Amount Filed/ Allowed	Paid to Date	Claim Balance
54	Raleigh Consulting G 4821 Rembert Drive Raleigh, NC 27612 <7100-000 Section 726(a)(2) General Unsecured Claims> , 610	Unsecured 06/27/16		\$4,496.00 \$4,496.00	\$0.00	\$4,496.00

SEE ALSO Claim #20. Objection to original claim (#20) filed; order sustaining objection (#297) entered 9/14/2020 - claim #20 is disallowed but claim #54 is allowed as filed.

55U	Adrienne Fornes 846 BRICKYARD CT GREENVILLE, NC 27858 <7100-000 Section 726(a)(2) General Unsecured Claims> , 610	Unsecured 06/27/16		\$2,242.30 \$1,019.22	\$0.00	\$1,019.22
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Objection filed; order sustaining objection (#305) entered 9/16/2020 - filed claim is disallowed but scheduled claim is allowed as priority under Sect. 507(a)(4) in the amount of \$1,223.08, priority claim under Sect. 507(a)(5) in the amount of \$662.49, and general unsecured claim in the amount of \$1,019.22.

56	Terry Evans 1400 Woodline Drive Raleigh, NC 27603 <7100-000 Section 726(a)(2) General Unsecured Claims> , 610	Unsecured 06/27/16		\$230.77 \$0.00	\$0.00	\$0.00
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Claim amended 2/23/2018 (see #56-2)

57	Elizabeth Patterson Beck, <7100-000 Section 726(a)(2) General Unsecured Claims> , 610	Unsecured 06/28/16		\$646.15 \$0.00	\$0.00	\$0.00
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MEMO: Filed claimant was street address (changed); sent EM for refiling of claim. SEE ALSO Claim #129. Objection to original claim (#57) filed; order sustaining objection (#306) entered 9/16/2020 - claim #57 is disallowed but claim #129 is allowed as filed. 11/23/2020 - claimant updated address (see, Claim #129)

58	Comfort Inn Lenoir 970 Lenoir, NC 28645 <7100-000 Section 726(a)(2) General Unsecured Claims> , 610	Unsecured 06/28/16		\$607.04 \$0.00	\$0.00	\$0.00
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MEMO: Claim Withdrawn 8/3/16 (#58) and re-filed as Claim #85.
 Filed claimant was street address - changed.

Exhibit C

Analysis of Claims Register

Case: 16-80411 NORTH CAROLINA NEW SCHOOLS INC.

Claims Bar Date: 09/13/16

Claim No.	Claimant Name/ <Category>, Priority	Claim Type/ Date Filed	Claim Ref	Amount Filed/ Allowed	Paid to Date	Claim Balance
59	Sheraton Imperial Hotel & Convention Center 4700 Emperor Blvd. Durham, NC 27703 <7100-000 Section 726(a)(2) General Unsecured Claims> , 610	Unsecured 06/28/16		\$102,774.10 \$0.00	\$0.00	\$0.00

See #59-2

59-2	Sheraton Imperial Hotel & Convention Center Hotel & Convention Center 4700 Emperor Blvd. Durham, NC 27703 <7100-000 Section 726(a)(2) General Unsecured Claims> , 610	Unsecured 06/28/16		\$102,774.10 \$102,774.10	\$0.00	\$102,774.10
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MEMO: 07/06/2016 Amendment 59-2 imported by ELAINE; original claim disallowed

Hotel & Convention Center
4700 Emperor Blvd.
Durham, NC 27703

History: Details59-106/28/2016Claim #59 filed by Sheraton Imperial Hotel & Convention Center, Amount claimed: \$102774.10 (admin)

Details59-207/01/2016Amended Claim #59 filed by Sheraton Imperial, Amount claimed: \$102774.10 (Davis, S.)

* * *

60	Clint Johnson 173 Oakleaf Dr Pine Knoll Shores, NC 28512 <7100-000 Section 726(a)(2) General Unsecured Claims> , 610	Unsecured 06/29/16		\$7,436.00 \$1,500.00	\$0.00	\$1,500.00
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Objection filed; order sustaining objection (#307) entered 9/16/2020 - filed claim is disallowed but scheduled claim is allowed as general unsecured claim in the amount of \$1,500.

61U	Surry Community College Attn: Shannon Haynes 630 South Main Street Dobson, NC 27017 <7100-000 Section 726(a)(2) General Unsecured Claims> , 610	Unsecured 06/30/16		\$7,139.00 \$428.69	\$0.00	\$428.69
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General unsecured claim representing the unpaid balance of Grant Sub-Recipient Claim to be paid on a pro rata basis with other general unsecured claims pursuant to the Order Determining Method of Calculating Final Distributions to General Unsecured Creditors (#365) entered 10/15/2020.

Exhibit C

Analysis of Claims Register

Case: 16-80411 NORTH CAROLINA NEW SCHOOLS INC.

Claims Bar Date: 09/13/16

Claim No.	Claimant Name/ <Category>, Priority	Claim Type/ Date Filed	Claim Ref	Amount Filed/ Allowed	Paid to Date	Claim Balance
62	Kimberly B. France 3833 Hidden Branches Drive Raleigh, NC 27613-4425 <7100-000 Section 726(a)(2) General Unsecured Claims> , 610	Unsecured 07/01/16		\$5,995.00 \$0.00	\$0.00	\$0.00

MEMO: Re-filed as Claim #63

4907/11/2016Withdrawal of Claim Nos. 62 (3833 Hidden Branches Dr) Status: Withdraw

Contacted Kimberly France re: filing claim with correct creditor, see claim #63

Filed claimant was street address - changed.

4907/11/2016Withdrawal of Claim Nos. 62 (3833 Hidden Branches Dr) Status: Withdraw

63	Kimberly B. France 3833 Hidden Branches Drive Raleigh, NC 27613-4425 <7100-000 Section 726(a)(2) General Unsecured Claims> , 610	Unsecured 07/01/16		\$5,995.00 \$5,995.00	\$0.00	\$5,995.00
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MEMO: 3833 Hidden Branches Drive
Raleigh, NC 276134425

History: Details63-107/01/2016Claim #63 filed by Kimberly B. France, Amount claimed: \$5995.00 (admin)

* * *

64	Crystal A. Taylor-Simon 1521 Woodfied Creek Dr. Apt 102 Wake Forest, NC 27587 <7100-000 Section 726(a)(2) General Unsecured Claims> , 610	Unsecured 07/05/16		\$135.42 \$135.42	\$0.00	\$135.42
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MEMO: 1521 Woodfied Creek Dr. Apt 102
Wake Forest, NC 27587

History: Details64-107/05/2016Claim #64 filed by Crystal A. Taylor-Simon, Amount claimed: \$135.42 (admin)

* * *

65	Alice Ledford 215 Reese Rd Brasstown, NC 28902 <7100-000 Section 726(a)(2) General Unsecured Claims> , 610	Unsecured 07/06/16		\$8,454.54 \$8,454.54	\$0.00	\$8,454.54
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Objection filed; order (#287) entered 9/11/2020 sustaining objection - claim shall be allowed as general unsecured claim for \$8,454.44.

Exhibit C Analysis of Claims Register

Case: 16-80411 NORTH CAROLINA NEW SCHOOLS INC.

Claims Bar Date: 09/13/16

Claim No.	Claimant Name/ <Category>, Priority	Claim Type/ Date Filed	Claim Ref	Amount Filed/ Allowed	Paid to Date	Claim Balance
66	Jennifer Benkovitz 1903 Billabong Lane Chapel Hill, NC 27516 <7100-000 Section 726(a)(2) General Unsecured Claims> , 610	Unsecured 07/07/16		\$1,884.62 \$1,884.62	\$0.00	\$1,884.62
MEMO: 1903 Billabong Lane Chapel Hill, NC 27516						
History: Details66-107/07/2016Claim #66 filed by Jennifer Benkovitz, Amount claimed: \$1884.62 (admin) * * *						
67	Bridgewood Educational Services, LLC 363 Lindsay Creed Lane Mount Airy, NC 27030 <7100-000 Section 726(a)(2) General Unsecured Claims> , 610	Unsecured 07/07/16		\$38,525.00 \$38,525.00	\$0.00	\$38,525.00
MEMO: 363 Lindsay Creed Lane Mount Airy, NC 27030						
History: Details67-107/07/2016Claim #67 filed by Bridgewood Educational Services, LLC, Amount claimed: \$38525.00 (admin) * * *						
68	Z Smith Reynolds Foundation 102 West 3rd Street, Suite 1110 Winston Salem, NC 27101 <7100-000 Section 726(a)(2) General Unsecured Claims> , 610	Unsecured 07/08/16		\$90,000.00 \$90,000.00	\$0.00	\$90,000.00
MEMO: 102 West 3rd Street, Suite 1110 Winston Salem, NC 27101						
History: Details68-107/08/2016Claim #68 filed by Z Smith Reynolds Foundation, Amount claimed: \$90000.00 (admin) * * *						
69	Jane Burke 4303 Maple Leaf Ln Wilson, NC 27893 <7100-000 Section 726(a)(2) General Unsecured Claims> , 610	Unsecured 07/11/16		\$5,979.08 \$5,363.64	\$0.00	\$5,363.64

Objection filed; order sustaining objection (#308) entered 9/16/2020 - filed claim is disallowed but scheduled claim is allowed as general unsecured claim in the amount of \$5,363.64

Exhibit C Analysis of Claims Register

Case: 16-80411 NORTH CAROLINA NEW SCHOOLS INC.

Claims Bar Date: 09/13/16

Claim No.	Claimant Name/ <Category>, Priority	Claim Type/ Date Filed	Claim Ref	Amount Filed/ Allowed	Paid to Date	Claim Balance
70	M. Greg Stolze 9119 St, James Place Windsor, CA 95492 Santa Rosa, CA 95405 <7100-000 Section 726(a)(2) General Unsecured Claims> , 610	Unsecured 07/13/16		\$500.00 \$500.00	\$0.00	\$500.00

new address: 6/20/18 formerly P O Box 6385, Santa Rosa, CA 95405, to new address: 9119 St. James Place, Windsor, CA 95492

71	Edye Morris-Bryant 4642 Pooh Corner Drive Raleigh, NC 27616 <7100-000 Section 726(a)(2) General Unsecured Claims> , 610	Unsecured 07/13/16		\$1,676.02 \$1,676.02	\$0.00	\$1,676.02
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MEMO: 4642 Pooh Corner Drive
Raleigh, NC 27616

History: Details71-107/13/2016Claim #71 filed by Edye Morris-Bryant, Amount claimed: \$1676.02 (admin)

* * *

72U	Stacy Costello 1349 MARSHALL FARM ST Wake Forest, NC 27587 <7100-000 Section 726(a)(2) General Unsecured Claims> , 610	Unsecured 07/18/16		\$2,276.92 \$1,200.00	\$0.00	\$1,200.00
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Objection filed; order sustaining objection (#301) entered 9/15/2020 - filed claims (#32 and #72) are disallowed but scheduled claim is allowed as priority under Sect. 507(a)(4) in the amount of \$2,076.92 and general unsecured claim in the amount of \$1,200.

74	Newton Conover City Schools 605 North Ashe Avenue Newton, NC 28658 <7100-000 Section 726(a)(2) General Unsecured Claims> , 610	Unsecured 07/18/16		\$5,650.35 \$5,650.35	\$0.00	\$5,650.35
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MEMO: 605 North Ashe Avenue
Newton, NC 28658

History: Details74-107/18/2016Claim #74 filed by Newton Conover City Schools, Amount claimed: \$5650.35 (admin)

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Exhibit C Analysis of Claims Register

Case: 16-80411 NORTH CAROLINA NEW SCHOOLS INC.

Claims Bar Date: 09/13/16

Claim No.	Claimant Name/ <Category>, Priority	Claim Type/ Date Filed	Claim Ref	Amount Filed/ Allowed	Paid to Date	Claim Balance
75U	Amanda Pratt (now Clayton) 117 Cullen Pl Garner, NC 27529 <7100-000 Section 726(a)(2) General Unsecured Claims> , 610	Unsecured 07/24/16		\$2,040.00 \$816.00	\$0.00	\$816.00

Objection filed; order sustaining objection (#309) entered 9/16/2020 - filed claim is disallowed but scheduled claim is allowed as a priority under Sect. 507(a)(4) in the amount of \$1,224.00 and a general unsecured claim in the amount of \$816.00.

76	Pinebrook Dr 15 Fayetteville, NC 28314 <7100-000 Section 726(a)(2) General Unsecured Claims> , 610	Unsecured 07/25/16		\$500.00 \$0.00	\$0.00	\$0.00
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Claim #76 filed by 1519 Pinebrook Dr, Amount claimed: \$500.00 (admin)
07/25/2016Withdrawal of Claim Nos. 76 (1519 Pinebrook Dr) Status: Withdrawn 07/25/2016

77	Gladys Anntoinette Tate 1519 Pinebrook Dr Fayetteville, NC 28314 <7100-000 Section 726(a)(2) General Unsecured Claims> , 610	Unsecured 07/25/16		\$500.00 \$500.00	\$0.00	\$500.00
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MEMO: 1519 Pinebrook Dr
Fayetteville, NC 28314

History: Details77-107/25/2016Claim #77 filed by Gladys Anntoinette Tate, Amount claimed: \$500.00 (admin)
* * *

78	Murray Investment Company No.1, LLC P.O. Box 40639 Raleigh, NC 27629-0639 <7100-000 Section 726(a)(2) General Unsecured Claims> , 610	Unsecured 07/26/16		\$25,431.14 \$0.00	\$0.00	\$0.00
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Claim amended (see #78-2)

78-2U	Murray Investment Company No.1, LLC P.O. Box 40639 Raleigh, NC 27629-0639 <7100-000 Section 726(a)(2) General Unsecured Claims> , 610	Unsecured 07/26/16		\$16,335.51 \$16,335.51	\$0.00	\$16,335.51
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Exhibit C
Analysis of Claims Register

Case: 16-80411 NORTH CAROLINA NEW SCHOOLS INC.

Claims Bar Date: 09/13/16

Claim No.	Claimant Name/ <Category>, Priority	Claim Type/ Date Filed	Claim Ref	Amount Filed/ Allowed	Paid to Date	Claim Balance
Objection filed; order sustaining objection (#318) entered 9/17/2020 - the automatic stay provisions of Sect. 362 are modified to allow Claimant to exercise its set-off rights in the Security Deposit, which satisfies in full the secured portion of the amended claim, and Claimant shall have allowed general unsecured claim in the amount of \$16,355.51.						
79	Yancey County Schools PO Box 190 Burnsville, NC 28714 <7100-000 Section 726(a)(2) General Unsecured Claims> , 610	Unsecured 07/27/16		\$21,402.29 \$0.00	\$0.00	\$0.00
Claim amended (See #79-2)						
79-2	Yancey County Schools PO Box 190 Burnsville, NC 28714 <7100-000 Section 726(a)(2) General Unsecured Claims> , 610	Unsecured 07/27/16		\$40,789.62 \$5,833.08	\$0.00	\$5,833.08
Objection filed; order sustaining objection (#310) entered 9/17/2020 - claimant shall have allowed general unsecured claim in the amount of \$5,833.08.						
80U	Patricia Spining 705 ENFIELD HILL DR CARY, NC 27519 <7100-000 Section 726(a)(2) General Unsecured Claims> , 610	Unsecured 07/28/16		\$3,220.96 \$1,932.58	\$0.00	\$1,932.58
Objection filed; order sustaining objection (#319) entered 9/17/2020 - filed claim is disallowed but scheduled claim is allowed as priority under Sect. 507(a)(4) in the amount of \$1,288.38, priority under Sect. 507(a)(5) in the amount of \$2,557.74, and general unsecured claim in the amount of \$1,932.58.						
81U	Wendi S. Knapke 107 Gambardelli Court Cary, NC 27519 <7100-000 Section 726(a)(2) General Unsecured Claims> , 610	Unsecured 07/28/16		\$15,000.00 \$10,000.00	\$0.00	\$10,000.00
Objection filed; order sustaining objection (#277) entered 8/31/2020 - claim is allowed as priority under Sect. 507(a)(4) in the amount of \$5,000 and general unsecured claim in the amount of \$10,000.						
82	Accountemps/RH Management Resources Robert Half/Attn: Karen Lima POB 5024 San Ramon, CA 94583 <7100-000 Section 726(a)(2) General Unsecured Claims> , 610	Unsecured 07/28/16		\$4,579.00 \$4,579.00	\$0.00	\$4,579.00

Exhibit C Analysis of Claims Register

Case: 16-80411 NORTH CAROLINA NEW SCHOOLS INC.

Claims Bar Date: 09/13/16

Claim No.	Claimant Name/ <Category>, Priority	Claim Type/ Date Filed	Claim Ref	Amount Filed/ Allowed	Paid to Date	Claim Balance
MEMO: Robert Half/Attn: Karen Lima POB 5024 San Ramon, CA 94583						

History: Details82-107/28/2016Claim #82 filed by Accountemps/RH Management Resources, Amount claimed: \$4579.00 (Shumate, A.)						
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83U	Michael Messersmith 208 Clifton Place Syracuse, NY 13206 <7100-000 Section 726(a)(2) General Unsecured Claims> , 610	Unsecured 08/01/16		\$1,227.71 \$1,227.71	\$0.00	\$1,227.71
11/23/2020 - claimant updated address.						
84U	Asheville-Buncombe Technical Community College Attn: Dirk Wilmoth 340 Victoria Road Asheville, NC 28801 <7100-000 Section 726(a)(2) General Unsecured Claims> , 610	Unsecured 08/02/16		\$9,250.00 \$555.46	\$0.00	\$555.46
General unsecured claim representing the unpaid balance of Grant Sub-Recipient Claim to be paid on a pro rata basis with other general unsecured claims pursuant to the Order Determining Method of Calculating Final Distributions to General Unsecured Creditors (#365) entered 10/15/2020.						
85	Comfort Inn-Lenoir 970 Blowing Rock Blvd. Lenoir, NC 28645 <7100-000 Section 726(a)(2) General Unsecured Claims> , 610	Unsecured 08/03/16		\$607.04 \$607.04	\$0.00	\$607.04
MEMO: 970 Blowing Rock Blvd. Lenoir, NC 28645						

History: Details85-108/03/2016Claim #85 filed by Comfort Inn-Lenoir, Amount claimed: \$607.04 (admin)						
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86	Ashley Hinson PO Box 3108 North Myrtle Beach, SC 29582 <7100-000 Section 726(a)(2) General Unsecured Claims> , 610	Unsecured 08/04/16		\$441.23 \$6,454.00	\$0.00	\$6,454.00
Objection filed; order sustaining objection (#351) entered 9/30/2020 - filed claim is disallowed but scheduled claim (unsecured for \$6,454) is allowed.						

Exhibit C Analysis of Claims Register

Case: 16-80411 NORTH CAROLINA NEW SCHOOLS INC.

Claims Bar Date: 09/13/16

Claim No.	Claimant Name/ <Category>, Priority	Claim Type/ Date Filed	Claim Ref	Amount Filed/ Allowed	Paid to Date	Claim Balance
87	Joanna Sayblack 1095 Circle Drive Robersonville, NC 27871 <7100-000 Section 726(a)(2) General Unsecured Claims> , 610	Unsecured 08/09/16		\$178.16 \$178.16	\$0.00	\$178.16
MEMO: 1095 Circle Drive Robersonville, NC 27871						
History: Details87-108/09/2016Claim #87 filed by Joanna Sayblack, Amount claimed: \$178.16 (admin) * * *						
88U	US Bank Equipment Finance Attn: Bankruptcy 1310 Madrid Street Marshall, MN 56258 <7100-000 Section 726(a)(2) General Unsecured Claims> , 610	Unsecured 08/10/16		\$61,822.85 \$0.00	\$0.00	\$0.00
Claim amended (see, #882-)						
88-2	US Bank Equipment Finance Attn: Bankruptcy 1310 Madrid Street Marshall, MN 56258 <7100-000 Section 726(a)(2) General Unsecured Claims> , 610	Unsecured 08/10/16		\$66,932.19 \$66,932.19	\$0.00	\$66,932.19
89	Consortium for Educational Change 530 E. 22nd Street Lombard, IL 60148 <7100-000 Section 726(a)(2) General Unsecured Claims> , 610	Unsecured 08/10/16		\$270,031.46 \$0.00	\$0.00	\$0.00
Claim amended (see #89-2)						
89-2U	Consortium for Educational Change 530 E. 22nd Street Lombard, IL 60148 <7100-000 Section 726(a)(2) General Unsecured Claims> , 610	Unsecured 08/10/16		\$169,552.46 \$130,779.49	\$0.00	\$130,779.49

General unsecured claim representing the unpaid balance of Grant Sub-Recipient Claim to be paid on a pro rata basis with other general unsecured claims pursuant to the Order Determining Method of Calculating Final Distributions to General Unsecured Creditors (#365) entered 10/15/2020.

Exhibit C

Analysis of Claims Register

Case: 16-80411 NORTH CAROLINA NEW SCHOOLS INC.

Claims Bar Date: 09/13/16

Claim No.	Claimant Name/ <Category>, Priority	Claim Type/ Date Filed	Claim Ref	Amount Filed/ Allowed	Paid to Date	Claim Balance
90U	GreatAmerica Financial Services Corporation ATTN: Peggy Upton P.O. Box 609 Cedar Rapids, IA 52406 <7100-000 Section 726(a)(2) General Unsecured Claims> , 610	Unsecured 08/11/16		\$67,797.10 \$0.00	\$0.00	\$0.00
Claim amended (see #90-2)						
90-2	GreatAmerica Financial Services Corporation ATTN: Peggy Upton P.O. Box 609 Cedar Rapids, IA 52406 <7100-000 Section 726(a)(2) General Unsecured Claims> , 610	Unsecured 08/11/16		\$67,797.10 \$67,797.10	\$0.00	\$67,797.10
91U	Jeff Fleckenstein 968 Green Mountain Dr. Burnsville, NC 28714 <7100-000 Section 726(a)(2) General Unsecured Claims> , 610	Unsecured 08/11/16		\$3,230.77 \$1,553.05	\$0.00	\$1,553.05
Objection filed; order sustaining objection (#320) entered 9/17/2020 - filed claim is disallowed but scheduled claim is allowed as priority under Sect. 507(a)(4) in the amount of \$1,677.72, priority under Sect. 507(a)(5) in the amount of \$291.67, and general unsecured claim in the amount of \$1,553.05.						
92U	Bryan Adams High School 2101 Millmar Dallas, TX 75228-3399 <7100-000 Section 726(a)(2) General Unsecured Claims> , 610	Unsecured 08/17/16		\$500.00 \$30.02	\$0.00	\$30.02
General unsecured claim representing the unpaid balance of Grant Sub-Recipient Claim to be paid on a pro rata basis with other general unsecured claims pursuant to the Order Determining Method of Calculating Final Distributions to General Unsecured Creditors (#365) entered 10/15/2020.						
93U	Henry McKay 518 N BLOODWORTH ST RALEIGH, NC 27604 <7100-000 Section 726(a)(2) General Unsecured Claims> , 610	Unsecured 08/18/16		\$760.00 \$6,840.01	\$0.00	\$6,840.01
Objection filed; order sustaining objection (#298) entered 9/14/2020 - filed claims 23 and 93 disallowed but scheduled claim is allowed as priority under Sect. 507(a)(4) in the amount of \$1,753.85 and general unsecured claim in the amount of \$6,840.01.						

Exhibit C**Analysis of Claims Register****Case: 16-80411 NORTH CAROLINA NEW SCHOOLS INC.**

Claims Bar Date: 09/13/16

Claim No.	Claimant Name/ <Category>, Priority	Claim Type/ Date Filed	Claim Ref	Amount Filed/ Allowed	Paid to Date	Claim Balance
94U	George Ward III 429 Shorehouse Way Holly Springs, NC 27540 <7100-000 Section 726(a)(2) General Unsecured Claims> , 610	Unsecured 08/19/16		\$6,504.40 \$6,504.40	\$0.00	\$6,504.40

MEMO: 429 Shorehouse Way
Holly Springs, NC 27540

History: Details94-108/19/2016Claim #94 filed by George Ward III, Amount claimed: \$8322.40 (admin)

* * *

95U	Surry County School System PO Box 364 Dobson, NC 27017 <7100-000 Section 726(a)(2) General Unsecured Claims> , 610	Unsecured 08/19/16		\$27,531.91 \$10,498.33	\$0.00	\$10,498.33
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General unsecured claim representing the unpaid balance of Grant Sub-Recipient Claim to be paid on a pro rata basis with other general unsecured claims pursuant to the Order Determining Method of Calculating Final Distributions to General Unsecured Creditors (#365) entered 10/15/2020.

96	D Jernigan, Dora Jernigan 148 West Meadow Lane Warsaw, NC 28398 <7100-000 Section 726(a)(2) General Unsecured Claims> , 610	Unsecured 08/22/16		\$4,909.10 \$4,909.10	\$0.00	\$4,909.10
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Objection filed; order sustaining objection (#321) entered 9/17/2020 - filed claim is disallowed but scheduled claim is allowed as general unsecured claim in the amount of \$4,909.10.

97	Cabarrus County Schools PO Box 388 Concord, NC 28026-0388 <7100-000 Section 726(a)(2) General Unsecured Claims> , 610	Unsecured 08/24/16		\$4,000.00 \$4,000.00	\$0.00	\$4,000.00
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MEMO: PO Box 388
Concord, NC 280260388

History: Details97-108/24/2016Claim #97 filed by Cabarrus County Schools, Amount claimed: \$4000.00 (admin)

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Exhibit C
Analysis of Claims Register

Case: 16-80411 NORTH CAROLINA NEW SCHOOLS INC.

Claims Bar Date: 09/13/16

Claim No.	Claimant Name/ <Category>, Priority	Claim Type/ Date Filed	Claim Ref	Amount Filed/ Allowed	Paid to Date	Claim Balance
98	BB&T Bankruptcy PO Box 1847 Wilson, NC 27894-1847 <7100-000 Section 726(a)(2) General Unsecured Claims> , 610	Unsecured 08/31/16		\$44,014.58 \$44,014.58	\$0.00	\$44,014.58
MEMO: PO Box 1847 Wilson, NC 278941847						

History: Details98-108/31/2016Claim #98 filed by BB&T Bankruptcy, Amount claimed: \$44014.58 (admin) -----* * *						
99	Davie County Schools 220 Cherry Street Mocksville, NC 27028-2206 <7100-000 Section 726(a)(2) General Unsecured Claims> , 610	Unsecured 08/31/16		\$12,810.00 \$12,810.00	\$0.00	\$12,810.00
MEMO: 220 Cherry Street Mocksville, NC 270282206						

History: Details99-108/31/2016Claim #99 filed by Davie County Schools, Amount claimed: \$12810.00 (admin) -----* * *						
100U	Meri Eaves 1304 SILVER DR Mebane, NC 27302 <7100-000 Section 726(a)(2) General Unsecured Claims> , 610	Unsecured 09/01/16		\$6,579.70 \$6,579.70	\$0.00	\$6,579.70
MEMO: 1304 SILVER DR Mebane, NC 27302						

History: Details100-109/01/2016Claim #100 filed by Meri Eaves, Amount claimed: \$8224.62 (admin) -----* * *						
102U	University of North Carolina at Greensboro Office of the General Counsel 123 Mossman,PO Box 26170 Greensboro, NC 27402-6170 <7100-000 Section 726(a)(2) General Unsecured Claims> , 610	Unsecured 09/02/16		\$144,438.00 \$8,673.40	\$0.00	\$8,673.40

General unsecured claim representing the unpaid balance of Grant Sub-Recipient Claim to be paid on a pro rata basis with other general unsecured claims pursuant to the Order Determining Method of Calculating Final Distributions to General Unsecured Creditors (#365) entered 10/15/2020.

Exhibit C

Analysis of Claims Register

Case: 16-80411 NORTH CAROLINA NEW SCHOOLS INC.

Claims Bar Date: 09/13/16

Claim No.	Claimant Name/ <Category>, Priority	Claim Type/ Date Filed	Claim Ref	Amount Filed/ Allowed	Paid to Date	Claim Balance
103	Emerald Williams 5255 Eider Lane Granite Falls, NC 28630 <7100-000 Section 726(a)(2) General Unsecured Claims> , 610	Unsecured 09/02/16		\$500.00 \$500.00	\$0.00	\$500.00

Objection filed; order sustaining objection (#352) entered 9/30/2020 - filed claim is disallowed but scheduled claim is allowed as general unsecured claim in the amount of \$500.00.

104-2	Wells Fargo Equipment Finance, Inc. c/o Brian Darer 301 Fayetteville Street Suite 1400 Raleigh, NC 27601 <7100-000 Section 726(a)(2) General Unsecured Claims> , 610	Unsecured 09/06/16		\$424,387.99 \$424,387.99	\$0.00	\$424,387.99
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MEMO: 10/19/2016 Amendment 104-2 imported by ELAINE; original claim didn't exist

c/o Brian Darer
301 Fayetteville Street Suite 1400
Raleigh, NC 27601

History: Details104-109/06/2016Claim #104 filed by Wells Fargo Equipment Finance, Inc., Amount claimed: \$514387.99 (admin)

Details104-210/18/2016Amended Claim #104 filed by Wells Fargo Equipment Finance, Inc., Amount claimed: \$424387.99 (admin)

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105	Smith Anderson Blount Dorsett Mitchell & Jernigan Anna B. Osterhout, Esq. P. O. Box 2611 Raleigh, NC 27602-2611 <7100-000 Section 726(a)(2) General Unsecured Claims> , 610	Unsecured 09/06/16		\$787.50 \$787.50	\$0.00	\$787.50
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MEMO: Anna B. Osterhout, Esq.
P. O. Box 2611
Raleigh, NC 276022611

History: Details105-109/06/2016Claim #105 filed by Smith Anderson Blount Dorsett Mitchell & Jernigan, Amount claimed: \$787.50 (admin)

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Exhibit C
Analysis of Claims Register

Case: 16-80411 NORTH CAROLINA NEW SCHOOLS INC.

Claims Bar Date: 09/13/16

Claim No.	Claimant Name/ <Category>, Priority	Claim Type/ Date Filed	Claim Ref	Amount Filed/ Allowed	Paid to Date	Claim Balance
106	Pitt County Board of Education Cynthia Grady 1717 West Fifth Street Greenville, NC 27834 <7100-000 Section 726(a)(2) General Unsecured Claims> , 610	Unsecured 09/06/16		\$6,639.00 \$6,639.00	\$0.00	\$6,639.00

MEMO: Cynthia Grady
1717 West Fifth Street
Greenville, NC 27834

History: Details106-109/06/2016Claim #106 filed by Pitt County Board of Education, Amount claimed: \$6639.00 (Hammock, S.)

* * *

107	Dyatech 805 South Wheatley St., Ste 600 Ridgeland, MS 39157 <7100-000 Section 726(a)(2) General Unsecured Claims> , 610	Unsecured 09/06/16		\$500.00 \$500.00	\$0.00	\$500.00
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MEMO: 805 South Wheatley St., Ste 600
Ridgeland, MS 39157

History: Details107-109/06/2016Claim #107 filed by Dyatech, Amount claimed: \$500.00 (Hammock, S.)

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108U	Todd Campbell 2517 Clerestory Place RALEIGH, NC 27615 <7100-000 Section 726(a)(2) General Unsecured Claims> , 610	Unsecured 09/07/16		\$861.54 \$861.54	\$0.00	\$861.54
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109U	US 25/70 Hyw. 5738 Marshall, NC 28753 <7100-000 Section 726(a)(2) General Unsecured Claims> , 610	Unsecured 09/08/16		\$18,056.49 \$0.00	\$0.00	\$0.00
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MEMO: SEE ALSO Claim #122, claim withdrawn 9/13/16, Doc 69

History: Details109-109/08/2016Claim #109 filed by 5738 US 25/70 Hyw., Amount claimed: \$37506.63 (admin)

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Exhibit C
Analysis of Claims Register

Case: 16-80411 NORTH CAROLINA NEW SCHOOLS INC.

Claims Bar Date: 09/13/16

Claim No.	Claimant Name/ <Category>, Priority	Claim Type/ Date Filed	Claim Ref	Amount Filed/ Allowed	Paid to Date	Claim Balance
110U	Rutherford County Schools 382 West Main Street Forest City, NC 28043 <7100-000 Section 726(a)(2) General Unsecured Claims> , 610	Unsecured 09/09/16		\$104,215.35 \$9,309.71	\$0.00	\$9,309.71

General unsecured claim representing the unpaid balance of Grant Sub-Recipient Claim to be paid on a pro rata basis with other general unsecured claims pursuant to the Order Determining Method of Calculating Final Distributions to General Unsecured Creditors (#365) entered 10/15/2020.

111U	Martin Community Col 1161 Kehukee Park Road Williamston, NC 27892 <7100-000 Section 726(a)(2) General Unsecured Claims> , 610	Unsecured 09/09/16		\$71,900.57 \$4,317.58	\$0.00	\$4,317.58
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General unsecured claim representing the unpaid balance of Grant Sub-Recipient Claim to be paid on a pro rata basis with other general unsecured claims pursuant to the Order Determining Method of Calculating Final Distributions to General Unsecured Creditors (#365) entered 10/15/2020.

112	Duplin County Schools PO Box 128 Kenansville, NC 28349 <7100-000 Section 726(a)(2) General Unsecured Claims> , 610	Unsecured 09/09/16		\$97,171.00 \$0.00	\$0.00	\$0.00
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Objection (#380) filed 1/27/2021 that Claim 112 is already included as part of Claim No. 48. Responses due 2/26/2021. Order (#383) entered 3/4/2021 disallowing Claim 112 in its entirety.

113	Katie McGee 1800 Eastwood Rd, Apt 218 Wilmington, NC 28403 <7100-000 Section 726(a)(2) General Unsecured Claims> , 610	Unsecured 09/09/16		\$8,683.00 \$7,994.00	\$0.00	\$7,994.00
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Objection filed; order sustaining objection (#322) entered 9/17/2020 - filed claim is disallowed but two scheduled general unsecured claims allowed for total of \$7,994.00.

114U	ECU-DivContinuinStud Division of Continuing Studies 100-H Sel Greenville, NC 27858 <7100-000 Section 726(a)(2) General Unsecured Claims> , 610	Unsecured 09/09/16		\$71,819.75 \$5,033.32	\$0.00	\$5,033.32
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General unsecured claim representing the unpaid balance of Grant Sub-Recipient Claim to be paid on a pro rata basis with other general unsecured claims pursuant to the Order Determining Method of Calculating Final Distributions to General Unsecured Creditors (#365) entered 10/15/2020.

Exhibit C Analysis of Claims Register

Case: 16-80411 NORTH CAROLINA NEW SCHOOLS INC.

Claims Bar Date: 09/13/16

Claim No.	Claimant Name/ <Category>, Priority	Claim Type/ Date Filed	Claim Ref	Amount Filed/ Allowed	Paid to Date	Claim Balance
115-2	William A. Tobin 817 Berkeley St Durham, NC 27705 <7100-000 Section 726(a)(2) General Unsecured Claims> , 610	Unsecured 09/12/16		\$3,500.00 \$5,500.00	\$0.00	\$5,500.00
Objection filed; order sustaining objection (#329) entered 9/18/2020 - filed claim is disallowed but scheduled claim is allowed as general unsecured claim in the amount of \$5,500.00.						
116	Sandra L Sikes 4201 Chilton Way High Point, NC 27265 <7100-000 Section 726(a)(2) General Unsecured Claims> , 610	Unsecured 09/12/16		\$3,901.00 \$1,500.00	\$0.00	\$1,500.00
Objection filed; order sustaining objection (#323) entered 9/17/2020 - filed claim is disallowed but scheduled claim is allowed as general unsecured claim in the amount of \$1,500.00.						
117	Northeast Academy for Aerospace and Advanced Techn c/o Andrew Harris P.O. Box 2889 Elizabeth City, NC 27906 <7100-000 Section 726(a)(2) General Unsecured Claims> , 610	Unsecured 09/12/16		\$142,311.45 \$0.00	\$0.00	\$0.00
Claim amended (see #117-2)						
117-2	Northeast Academy for Aerospace and Advanced Techn c/o Andrew Harris P.O. Box 2889 Elizabeth City, NC 27906 <7100-000 Section 726(a)(2) General Unsecured Claims> , 610	Unsecured 09/12/16		\$142,311.45 \$142,311.45	\$0.00	\$142,311.45
118U	Pernando Weatherhead 7102 Plumleaf Rd., Apt 231 Raleigh, NC 27613 <7100-000 Section 726(a)(2) General Unsecured Claims> , 610	Unsecured 09/12/16		\$2,832.48 \$2,832.48	\$0.00	\$2,832.48

Exhibit C Analysis of Claims Register

Case: 16-80411 NORTH CAROLINA NEW SCHOOLS INC.

Claims Bar Date: 09/13/16

Claim No.	Claimant Name/ <Category>, Priority	Claim Type/ Date Filed	Claim Ref	Amount Filed/ Allowed	Paid to Date	Claim Balance
119U	Isothermal Attn: Accounts Receivable P.O. Box 804 Spindale, NC 28160 <7100-000 Section 726(a)(2) General Unsecured Claims> , 610	Unsecured 09/12/16		\$42,687.98 \$2,563.38	\$0.00	\$2,563.38

General unsecured claim representing the unpaid balance of Grant Sub-Recipient Claim to be paid on a pro rata basis with other general unsecured claims pursuant to the Order Determining Method of Calculating Final Distributions to General Unsecured Creditors (#365) entered 10/15/2020.

120	Ezzells Delightful Designs, LLC. 153 John Rich Road Warsaw, NC 28398-7721 <7100-000 Section 726(a)(2) General Unsecured Claims> , 610	Unsecured 09/13/16		\$1,166.15 \$1,166.15	\$0.00	\$1,166.15
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MEMO: 153 John Rich Road
Warsaw, NC 283987721

History: Details120-109/13/2016Claim #120 filed by Ezzells Delightful Designs, LLC., Amount claimed: \$1166.15 (admin)
* * *

121U	Jason Kessler 454 Pewter Court Apt. 404 Charlottesville, VA 22911 <7100-000 Section 726(a)(2) General Unsecured Claims> , 610	Unsecured 09/13/16		\$4,606.20 \$5,168.96	\$0.00	\$5,168.96
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Objection filed; order sustaining objection (#331) entered 9/18/2020 - filed claim is disallowed but scheduled claim is allowed as priority under Sect. 507(a)(4) in the amount of \$1,292.24 and general unsecured claim in the amount of \$5,168.96.

122U	Madison County Board of Education 5738 US 25/70 Hwy. Marshall, NC 28753 <7100-000 Section 726(a)(2) General Unsecured Claims> , 610	Unsecured 09/13/16		\$18,056.49 \$15,081.08	\$0.00	\$15,081.08
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Objection filed; order sustaining objection (#299) entered 9/14/2020 - filed claim is disallowed but scheduled claim is allowed as general unsecured claim in the amount of \$15,081.08.

123	Roanoke-Chowan CC 109 Community College Road Ahoskie, NC 27910-9522 <7100-000 Section 726(a)(2) General Unsecured Claims> , 610	Unsecured 09/13/16		\$33,788.31 \$33,788.31	\$0.00	\$33,788.31
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Exhibit C

Analysis of Claims Register

Case: 16-80411 NORTH CAROLINA NEW SCHOOLS INC.

Claims Bar Date: 09/13/16

Claim No.	Claimant Name/ <Category>, Priority	Claim Type/ Date Filed	Claim Ref	Amount Filed/ Allowed	Paid to Date	Claim Balance
MEMO: 109 Community College Road Ahoskie, NC 279109522						
History: Details123-109/13/2016Claim #123 filed by Roanoke-Chowan CC, Amount claimed: \$33788.31 (admin)						
* * *						
124	Margaret Elizabeth Long 2434 Sugar Mill Rd Charlotte, NC 28210 <7100-000 Section 726(a)(2) General Unsecured Claims> , 610	Unsecured 09/13/16		\$625.00 \$0.00	\$0.00	\$0.00
(SEE ALSO Claim #10. Objection to this claim (#124) filed; order sustaining objection (#324) entered 9/17/2020 - claim #124 is disallowed but claim #10 is allowed as filed.)						
125	WorkSmart, Inc. Alexis Komondorea, Controller 100 Meredith Drive, Ste 200 Durham, NC 27713 <7200-000 Section 726(a)(3) Tardily Filed General Unsecured Claims> , 620	Unsecured 09/14/16		\$169,569.00 \$0.00	\$0.00	\$0.00
Objection filed; response and motion to allow late-filed claim filed by creditor; order sustaining objection and denying motion (#367) entered 10/26/2020 - claim not entitled to distribution under Sect. 726(a)(3).						
126U	Kristin Carlson Lampe 134 Waterstone Park Circle Hillsborough, NC 27278 <7200-000 Section 726(a)(3) Tardily Filed General Unsecured Claims> , 620	Unsecured 09/30/16		\$4,988.02 \$0.00	\$0.00	\$0.00
Objection filed; order sustaining objection (#353) entered 9/30/2020 - late filed claim is disallowed in its entirety.						
127U	Laura Susan Simpson 6640 Shire Lane Wilmington, NC 28411 <7200-000 Section 726(a)(3) Tardily Filed General Unsecured Claims> , 620	Unsecured 02/03/17		\$6,385.80 \$0.00	\$0.00	\$0.00
Objection filed; order sustaining objection (#278) entered 9/1/2020 - claim disallowed in its entirety.						
128	Marriott International, Inc., a Delaware corporatic/o John C Josefsberg 12740 Hillcrest Road Suite 240 Dallas, TX 75230 <7200-000 Section 726(a)(3) Tardily Filed General Unsecured Claims> , 620	Unsecured 03/28/17		\$32,826.08 \$0.00	\$0.00	\$0.00

Exhibit C**Analysis of Claims Register****Case: 16-80411 NORTH CAROLINA NEW SCHOOLS INC.**

Claims Bar Date: 09/13/16

Claim No.	Claimant Name/ <Category>, Priority	Claim Type/ Date Filed	Claim Ref	Amount Filed/ Allowed	Paid to Date	Claim Balance
(SEE ALSO Claim #49. Objection to this claim (#128) filed; order sustaining objection (#330) entered 9/18/2020 - claim #128 is disallowed but claim #49 is allowed as filed.)						
130	Elaine Atherton 850 Scotch Hall Way Apt. 208 Fayetteville, NC 28303 <7200-000 Section 726(a)(3) Tardily Filed General Unsecured Claims> , 620	Unsecured 03/22/18		\$4,392.39 \$0.00	\$0.00	\$0.00
Objection filed; order sustaining objection (#350) entered 9/28/2020 - claim disallowed in its entirety.						
131	Alfred Williams & Company Attn: Gordon Brown 401 South Salisbury Street, Suite 200 Raleigh, NC 27601 <7100-000 Section 726(a)(2) General Unsecured Claims> , 610	Unsecured 12/06/18		\$112,500.00 \$112,500.00	\$0.00	\$112,500.00
11 U.S.C. Section 502(h)						

Case Total: \$1,518,326.69 \$1,810,874.20

TRUSTEE'S PROPOSED DISTRIBUTION

Exhibit D

Case No.: 16-80411

Case Name: NORTH CAROLINA NEW SCHOOLS INC.

Trustee Name: JP Cournoyer

Balance on hand: \$ 293,085.91

Claims of secured creditors will be paid as follows:

Claim No.	Claimant	Claim Asserted	Allowed Amount of Claim	Interim Payments to Date	Proposed Payment
114G	ECU-DivContinuinStud	71,819.75	66,786.43	66,786.43	0.00
84G	Asheville-Buncombe Technical Community College	9,250.00	8,694.54	8,694.54	0.00
110G	Rutherford County Schools	104,215.35	97,957.29	97,957.29	0.00
92G	Bryan Adams High School	500.00	469.98	469.98	0.00
90S	GreatAmerica Financial Services Corporation	21,000.00	0.00	0.00	0.00
111G	Martin Community Col	71,900.57	67,582.99	67,582.99	0.00
88S	US Bank Equipment Finance	5,720.00	0.00	0.00	0.00
95G	Surry County School System	27,531.91	17,033.58	17,033.58	0.00
89-2G	Consortium for Educational Change	169,552.46	38,772.97	38,772.97	0.00
61G	Surry Community College	7,139.00	6,710.31	6,710.31	0.00
104	Wells Fargo Equipment Finance, Inc.	514,387.99	0.00	0.00	0.00
48G	Duplin County Schools	213,469.58	198,771.00	198,771.00	0.00
50G	Duplin County Schools	53,225.23	50,029.09	50,029.09	0.00
102G	University of North Carolina at Greensboro	144,438.00	135,764.60	135,764.60	0.00
119G	Isothermal	42,687.98	40,124.60	40,124.60	0.00
78-2S	Murray Investment Company No.1, LLC	9,095.63	0.00	0.00	0.00
WF	Wells Fargo Bank, N.A.	502,260.42	592,260.42	592,260.42	0.00

Total to be paid to secured creditors: \$ 0.00Remaining balance: \$ 293,085.91

Applications for chapter 7 fees and administrative expenses have been filed as follows:

Reason/Applicant	Total Requested	Interim Payments to Date	Proposed Payment
Trustee, Fees - John Paul Cournoyer	78,053.66	0.00	78,053.66
Attorney for Trustee Fees - Northern Blue, LLP	123,599.00	96,309.00	27,290.00
Accountant for Trustee, Fees - Nelson & Company, PA	6,182.50	6,182.50	0.00
Bond Payments - International Sureties	1,258.00	1,258.00	0.00
Costs to Secure/Maintain Property - Security Self Storage	12,886.30	12,886.30	0.00
Costs to Secure/Maintain Property - Storr Office Environments	225.00	225.00	0.00
Costs to Secure/Maintain Property - The Hartford	1,025.00	1,025.00	0.00
Costs to Secure/Maintain Property - Shimar Recycling, Inc.	256.00	256.00	0.00
Other Chapter 7 Administrative Expenses - Laser Image	337.56	337.56	0.00
Other Chapter 7 Administrative Expenses - Wells Fargo	795.10	795.10	0.00
Other Chapter 7 Administrative Expenses - Computershare	50.00	50.00	0.00
Other Chapter 7 Administrative Expenses - MassMutual Financial Group	710.75	710.75	0.00
Attorney for Trustee, Expenses - Northern Blue, LLP	1,920.53	1,590.97	329.56
Arbitrator/Mediator for Trustee Fees - Walter W. Pitt, Jr.	1,545.00	1,545.00	0.00
Other Professional Fees - Stretto	6,096.50	6,096.50	0.00
Other Professional Expenses - Stretto	56.00	56.00	0.00

Total to be paid for chapter 7 administrative expenses: \$ 105,673.22

Remaining balance: \$ 187,412.69

Applications for prior chapter fees and administrative expenses have been filed as follows:

Reason/Applicant	Total Requested	Interim Payments	Proposed Payment
None			

Total to be paid for prior chapter administrative expenses: \$ 0.00

Remaining balance: \$ 187,412.69

In addition to the expenses of administration listed above as may be allowed by the Court, priority claims totaling \$76,337.73 must be paid in advance of any dividend to general (unsecured) creditors.

Allowed priority claims are:

Claim No.	Claimant	Allowed Amount of Claim	Interim Payments to Date	Proposed Payment
2P	Connie Luper	1,968.24	1,968.24	0.00
3 -2	Angela H Quick	0.00	0.00	0.00
11-2P	Patricia Hilliard	1,580.77	1,580.77	0.00
13	Laurie Baker	1,936.67	1,936.67	0.00
15P	Edna Wallace	3,340.00	3,340.00	0.00
16P	Melissa Pumo	1,798.85	1,798.85	0.00
17P	JoAnn Anderson	4,081.63	4,081.63	0.00
18	Pamela Sessoms	0.00	0.00	0.00
18-2P(1)	Pamela Sessoms	1,318.15	1,318.15	0.00
18-2P(2)	Pamela Sessoms	1,338.75	0.00	1,338.75
21	Willow Alston-Socha	1,153.85	1,153.85	0.00
22P	Jason Korreck	1,250.00	1,250.00	0.00
23	Henry McKay	0.00	0.00	0.00
26P	Catherine P. Hart	1,705.85	1,705.85	0.00
28-2P(1)	Sora Shin	1,302.22	1,302.22	0.00
28-2P92)	Sora Shin	133.58	0.00	133.58
29-3P(1)	Gina Marlene Childers	1,500.00	1,500.00	0.00
29-3P(2)	Gina Marlene Childers	974.97	0.00	974.97
32	Stacy Coatello	0.00	0.00	0.00
34P(1)	Angela H. Quick	3,819.23	3,819.23	0.00
34P(2)	Angela H. Quick	143.72	0.00	143.72
36	Mary H. Russell	2,288.46	2,288.46	0.00
37-2P	Fredrica Nash	2,010.26	2,010.26	0.00
42P	Michele Cudd	1,200.00	1,200.00	0.00
43-3	Clinton Deas	2,842.17	2,842.17	0.00
45P	Daniel Miller	1,296.00	1,296.00	0.00
46-2	Levon Edwards	1,046.15	1,046.15	0.00
47	Internal Revenue Service	1,000.00	0.00	1,000.00
51P	Monique Fahmy	740.00	740.00	0.00
55P(1)	Adrienne Fornes	1,223.08	1,223.08	0.00
55P(2)	Adrienne Fornes	662.49	0.00	662.49
56-2	Terry Evans	230.77	80.78	149.99
72P	Stacy Costello	2,076.92	2,076.92	0.00
73	North Carolina New Schools [sic]	0.00	0.00	0.00
75P	Amanda Pratt (now Clayton)	1,224.00	428.40	795.60
80P(1)	Patricia Spining	1,288.38	1,288.38	0.00

Claim No.	Claimant	Allowed Amount of Claim	Interim Payments to Date	Proposed Payment
80P(2)	Patricia Spining	2,557.74	0.00	2,557.74
81P	Wendi S. Knapke	5,000.00	5,000.00	0.00
83P	Michael Messersmith	1,841.52	1,841.52	0.00
91P(1)	Jeff Fleckenstein	1,677.72	1,677.72	0.00
91P(2)	Jeff Fleckenstein	291.67	0.00	291.67
93P	Henry McKay	1,753.85	1,753.85	0.00
94P	George Ward III	1,818.00	1,818.00	0.00
100P	Meri Eaves	1,644.92	1,644.92	0.00
101	Tresha Layne	1,076.92	1,076.92	0.00
108P	Todd Campbell	1,292.30	1,292.30	0.00
109P	US 25/70 Hyw.	0.00	0.00	0.00
115	William A. Tobin	0.00	0.00	0.00
118P	Pernando Weatherhead	894.46	894.46	0.00
121P	Jason Kessler	1,292.24	1,292.24	0.00
122P	Madison County Board of Education	0.00	0.00	0.00
126P	Kristin Carlson Lampe	0.00	0.00	0.00
127P	Laura Susan Simpson	0.00	0.00	0.00
129	Elizabeth Beck	646.15	646.15	0.00
	Internal Revenue Service	3,915.91	3,915.91	0.00
	Internal Revenue Service	915.81	915.81	0.00
	Internal Revenue Service	378.95	378.95	0.00
	North Carolina Dept. of Rev.	531.44	531.44	0.00
	VA DEPARTMENT OF TAXATION	84.39	84.39	0.00
	TX COMPTROLLER	40.50	40.50	0.00
	GA DEPARTMENT OF REVENUE	76.74	76.74	0.00
	WA DEPARTMENT OF REVENUE	57.20	0.00	57.20
	NY DEPARTMENT OF TAXATION & FINANCE	74.14	74.14	0.00

Total to be paid for priority claims: \$ 8,105.71
 Remaining balance: \$ 179,306.98

The actual distribution to wage claimants included above, if any, will be the proposed payment less applicable withholding taxes (which will be remitted to the appropriate taxing authorities).

Timely claims of general (unsecured) creditors totaling \$1,697,095.27 have been allowed and will be paid *pro rata* only after all allowed administrative and priority claims have been paid in full. The timely allowed general (unsecured) dividend is anticipated to be 10.6 percent, plus interest (if applicable).

Timely allowed general (unsecured) claims are as follows:

Claim No.	Claimant	Allowed Amount of Claim	Interim Payments to Date	Proposed Payment
1	Brassfield Rd (Lindsay Kristin Lewis)	0.00	0.00	0.00
2U	Connie Luper	4,392.66	0.00	464.11
3	Angela H Quick	0.00	0.00	0.00
4	Bonnie Compton	7,927.23	0.00	837.55
5	Embassy Suites Charlotte-Concord Hotel	0.00	0.00	0.00
6	LAURA H. THOMAS	0.00	0.00	0.00
7	Lindsay Kristin Lewis	3,268.91	0.00	345.38
8	Donna McLamb	8,418.00	0.00	889.41
9	Docusource	2,150.36	0.00	227.20
10	Margaret Elizabeth Long	625.00	0.00	66.03
11	Patricia Hilliard	0.00	0.00	0.00
11-2U	Patricia Hilliard	3,791.39	0.00	400.58
12	Amanda Reyna	625.00	0.00	66.03
14	Admiral Security	100.00	0.00	10.57
15U	Edna Wallace	2,226.66	0.00	235.26
16U	Melissa Pumo	3,388.15	0.00	357.98
17U	JoAnn Anderson	3,073.23	0.00	324.70
18-2U	Pamela Sessoms	882.70	0.00	93.26
19	Warren County Schools	0.00	0.00	0.00
19-2	Warren County Schools Attn: Dr. Ray V. Spain, Superintendent	18,246.48	0.00	1,927.84
20	Raleigh Consulting Group	0.00	0.00	0.00
22U	Jason Korreck	4,742.62	0.00	501.08
24	Mary Heston	241.00	0.00	25.46
25	The Center for Effective Philanthropy	33,350.00	0.00	3,523.60
26U	Catherine P. Hart	3,766.03	0.00	397.90
27	Katie Bolick	0.00	0.00	0.00
27 -2	Katie Bolick	4,226.44	0.00	446.55
28	Sora Shin	0.00	0.00	0.00
29	Gina Marlene Childers	0.00	0.00	0.00
29 -2	Gina Marlene Childers	0.00	0.00	0.00
29-3U	Gina Marlene Childers	271.66	0.00	28.70

Claim No.	Claimant	Allowed Amount of Claim	Interim Payments to Date	Proposed Payment
30	Marcus A. Green	1,000.00	0.00	105.66
31	Mack McCary	962.00	0.00	101.64
33	Jeffrey S. Gotshall	250.00	0.00	26.41
34U	Angela H. Quick	6,492.69	0.00	685.99
35	Fairfield-Smithfield	4,590.56	0.00	485.02
37	Fredrica Nash	0.00	0.00	0.00
37-2U	Fredrica Nash	6,461.54	0.00	682.70
38	Jodi Solomon Speakers Bureau Inc.	669.20	0.00	70.70
39	Maria Theresa Derivan-George	1,535.08	0.00	162.19
40	Hampton Inn-Ral/Crab	24,917.90	0.00	2,632.71
41	Hilton Crabtree	15,388.22	0.00	1,625.85
42U	Michele Cudd	600.00	0.00	63.39
43	Clinton Deas	0.00	0.00	0.00
43-2	Clinton Deas	0.00	0.00	0.00
44	Sanborn Regional School District	172.50	0.00	18.23
45U	Daniel Miller	3,240.00	0.00	342.32
46	Levon Edwards	0.00	0.00	0.00
48U	Duplin County Schools	14,698.58	0.00	1,552.98
49	Androniki Alahouzos, Collections Admin	32,826.08	0.00	3,468.25
50U	Duplin County Schools	3,196.14	0.00	337.69
51U	Monique Fahmy	740.77	0.00	78.27
52	Patricia Vicente-Ruiz	141.30	0.00	14.93
53	Richard D. Hunt	214.23	0.00	22.63
54	Raleigh Consulting G	4,496.00	0.00	475.03
55U	Adrienne Fornes	1,019.22	0.00	107.69
56	Terry Evans	0.00	0.00	0.00
57	Elizabeth Patterson Beck	0.00	0.00	0.00
58	Comfort Inn Lenoir	0.00	0.00	0.00
59	Sheraton Imperial Hotel & Convention Center	0.00	0.00	0.00
59-2	Sheraton Imperial Hotel & Convention Center	102,774.10	0.00	10,858.62
60	Clint Johnson	1,500.00	0.00	158.48
61U	Surry Community College	428.69	0.00	45.29
62	Kimberly B. France	0.00	0.00	0.00
63	Kimberly B. France	5,995.00	0.00	633.40
64	Crystal A. Taylor-Simon	135.42	0.00	14.31
65	Alice Ledford	8,454.54	0.00	893.27
66	Jennifer Benkovitz	1,884.62	0.00	199.12

Claim No.	Claimant	Allowed Amount of Claim	Interim Payments to Date	Proposed Payment
67	Bridgewood Educational Services, LLC	38,525.00	0.00	4,070.37
68	Z Smith Reynolds Foundation	90,000.00	0.00	9,508.97
69	Jane Burke	5,363.64	0.00	566.70
70	M. Greg Stolze	500.00	0.00	52.83
71	Edye Morris-Bryant	1,676.02	0.00	177.08
72U	Stacy Costello	1,200.00	0.00	126.79
74	Newton Conover City Schools	5,650.35	0.00	596.99
75U	Amanda Pratt (now Clayton)	816.00	0.00	86.21
76	Pinebrook Dr	0.00	0.00	0.00
77	Gladys Anntoinette Tate	500.00	0.00	52.83
78	Murray Investment Company No.1, LLC	0.00	0.00	0.00
78-2U	Murray Investment Company No.1, LLC	16,335.51	0.00	1,725.93
79	Yancey County Schools	0.00	0.00	0.00
79-2	Yancey County Schools	5,833.08	0.00	616.30
80U	Patricia Spining	1,932.58	0.00	204.19
81U	Wendi S. Knapke	10,000.00	0.00	1,056.55
82	Accountemps/RH Management Resources	4,579.00	0.00	483.80
83U	Michael Messersmith	1,227.71	0.00	129.71
84U	Asheville-Buncombe Technical Community College	555.46	0.00	58.69
85	Comfort Inn-Lenoir	607.04	0.00	64.14
86	Ashley Hinson	6,454.00	0.00	681.90
87	Joanna Sayblack	178.16	0.00	18.82
88U	US Bank Equipment Finance	0.00	0.00	0.00
88-2	US Bank Equipment Finance Attn: Bankruptcy	66,932.19	0.00	7,071.74
89	Consortium for Educational Change	0.00	0.00	0.00
89-2U	Consortium for Educational Change	130,779.49	0.00	13,817.54
90U	GreatAmerica Financial Services Corporation	0.00	0.00	0.00
90-2	GreatAmerica Financial Services Corporation ATTN: Peggy Upton	67,797.10	0.00	7,163.12
91U	Jeff Fleckenstein	1,553.05	0.00	164.09
92U	Bryan Adams High School	30.02	0.00	3.17
93U	Henry McKay	6,840.01	0.00	722.68
94U	George Ward III	6,504.40	0.00	687.22
95U	Surry County School System	10,498.33	0.00	1,109.20
96	D Jernigan, Dora Jernigan	4,909.10	0.00	518.67

Claim No.	Claimant	Allowed Amount of Claim	Interim Payments to Date	Proposed Payment
97	Cabarrus County Schools	4,000.00	0.00	422.62
98	BB&T Bankruptcy	44,014.58	0.00	4,650.37
99	Davie County Schools	12,810.00	0.00	1,353.44
100U	Meri Eaves	6,579.70	0.00	695.18
102U	University of North Carolina at Greensboro	8,673.40	0.00	916.38
103	Emerald Williams	500.00	0.00	52.83
104-2	Wells Fargo Equipment Finance, Inc.	424,387.99	0.00	44,838.81
105	Smith Anderson Blount Dorsett Mitchell & Jernigan	787.50	0.00	83.20
106	Pitt County Board of Education	6,639.00	0.00	701.45
107	Dyatech	500.00	0.00	52.83
108U	Todd Campbell	861.54	0.00	91.03
109U	US 25/70 Hyw.	0.00	0.00	0.00
110U	Rutherford County Schools	9,309.71	0.00	983.62
111U	Martin Community Col	4,317.58	0.00	456.16
112	Duplin County Schools	0.00	0.00	0.00
113	Katie McGee	7,994.00	0.00	844.61
114U	ECU-DivContinuinStud	5,033.32	0.00	531.79
115-2	William A. Tobin	5,500.00	0.00	581.10
116	Sandra L Sikes	1,500.00	0.00	158.48
117	Northeast Academy for Aerospace and Advanced Techn	0.00	0.00	0.00
117-2	Northeast Academy for Aerospace and Advanced Techn	142,311.45	0.00	15,035.95
118U	Pernando Weatherhead	2,832.48	0.00	299.27
119U	Isothermal	2,563.38	0.00	270.82
120	Ezzells Delightful Designs, LLC.	1,166.15	0.00	123.21
121U	Jason Kessler	5,168.96	0.00	546.13
122U	Madison County Board of Education	15,081.08	0.00	1,593.39
123	Roanoke-Chowan CC	33,788.31	0.00	3,569.91
124	Margaret Elizabeth Long	0.00	0.00	0.00
131	Alfred Williams & Company	112,500.00	0.00	11,886.21

Total to be paid for timely general unsecured claims:

\$ 179,306.98

Remaining balance:

\$ 0.00

Tardily filed claims of general (unsecured) creditors totaling \$0.00 have been allowed and will be paid pro rata only after all allowed administrative, priority and timely filed general (unsecured) claims have been paid in full. The tardily filed claim dividend is anticipated to be 0.0 percent, plus interest (if applicable).

Tardily filed general (unsecured) claims are as follows:

Claim No.	Claimant	Allowed Amount of Claim	Interim Payments to Date	Proposed Payment
125	WorkSmart, Inc.	0.00	0.00	0.00
126U	Kristin Carlson Lampe	0.00	0.00	0.00
127U	Laura Susan Simpson	0.00	0.00	0.00
128	Marriott International, Inc., a Delaware corporatic/o John C Josefsberg	0.00	0.00	0.00
130	Elaine Atherton	0.00	0.00	0.00

Total to be paid for tardily filed general unsecured claims: \$ 0.00

Remaining balance: \$ 0.00

Subordinated unsecured claims for fines, penalties, forfeitures, or damages and claims ordered subordinated by the Court totaling \$0.00 have been allowed and will be paid pro rata only after all allowed administrative, priority and general (unsecured) claims have been paid in full. The dividend for subordinated unsecured claims is anticipated to be 0.0 percent, plus interest (if applicable).

Subordinated unsecured claims for fines, penalties, forfeitures or damages and claims ordered subordinated by the Court are as follows:

Claim No.	Claimant	Allowed Amount of Claim	Interim Payments to Date	Proposed Payment
None				

Total to be paid for subordinated claims: \$ 0.00

Remaining balance: \$ 0.00

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Trustee's Compensation**Debtor:** NORTH CAROLINA NEW SCHOOLS INC.**Case:** 16-80411**Computation of Compensation**

Total disbursements to other than the debtor are: 1,826,788.52

Pursuant to 11 U.S.C. 326, compensation is computed as follows:

25% of First \$5,000	5,000.00	=	1,250.00
10% of Next \$45,000	45,000.00	=	4,500.00
5% of Next \$950,000	950,000.00	=	47,500.00
3% of Balance	826,788.52	=	24,803.66

Calculated Total Compensation: **\$78,053.66**

Plus Adjustment: 0.00

Total Compensation: **\$78,053.66**

Less Previously Paid: 0.00

Total Compensation Requested: **\$78,053.66****Trustee Expenses**

No Expenses to report.

Subtotal Expenses: **\$0.00**

Plus Adjustment: 0.00

Total Expenses: **\$0.00**

Less Previously Paid: 0.00

Total Expenses Requested: **\$0.00**

The undersigned Trustee certifies under penalty of perjury that the foregoing is true and correct to the best of his/her knowledge and requests the United States Trustee to approve this report and accounts and requests the Court to provide for notice and opportunity for a hearing under 11 U.S.C. 330(a), 502(b), and 503(b) and to thereafter award final compensation or reimbursement of expenses and to make final allowance for the purposes of distribution to claims, administrative expenses, and other payments stated in this report and account.

WHEREFORE, the Trustee requests that this application be approved by this Court and that the Trustee be granted an allowance of \$78053.66 as compensation and \$0.00 for reimbursement of expenses. The Trustee further states that no payments have been made or promised to him/her for services rendered or to be rendered in any capacity in this case. No agreement or understanding exists between applicant and any other person for sharing compensation received or to be received.

Dated: 06/30/2022

Signed: /s/ JP Cournoyer

JP Cournoyer, TRUSTEE
 1414 Raleigh Rd., Suite 435
 Chapel Hill, NC 27517